Date: October 27, 2026

**To**
**Dept. of Listing Operations**
**BSE Limited,**
P J Towers, Dalal Street,
Mumbai -400001, India

**To,**
**Listing Department**
**National Stock Exchange of India Limited,**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir/Ma'am,

**Sub: Initial Public Offer of equity shares of face value of Rs. 10 each of M. K. Sons Fine Jewels Limited ("Company" and "Offer", respectively)**

The Board of Directors of the Company and Selling Shareholders at the respective meeting held on October 27, 2026, in consultation with the Book Running Lead Manager to the Offer, has finalized allocation of 5,100,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 162 per Equity Share (including share premium of Rs. 152 per Equity Share) in the following manner:

| Sr. No. | Name of the Anchor Investor | No. of Equity Shares allocated | % of Anchor Investor Portion | Bid price (Rs. per Equity Share) | Total Amount Allocated at the Anchor Investor Allocation Price (₹) |
|---|---|---|---|---|---|
| 1 | Goldman Sachs Bank Europe SE | 592,683 | 11.62% | 162 | 96,014,646 |
| 2 | Venus Investment VCC-Venus Stellar Fund | 1,050,227 | 20.60% | 162 | 170,136,774 |
| 3 | Advent Global Fund PCC-Advent Global Fund-Cell 1 | 987,714 | 19.37% | 162 | 160,009,668 |
| 4 | Khandelwal Finance Private Limited | 617,344 | 12.10% | 162 | 100,009,728 |
| 5 | Tiger Strategies Fund - I | 617,344 | 12.10% | 162 | 100,009,728 |
| 6 | Arnesta Global Opportunities Fund PCC - Arnesta Global Fund 1 | 308,672 | 6.05% | 162 | 50,004,864 |
| 7 | Zeal Global Opportunities Fund | 308,672 | 6.05% | 162 | 50,004,864 |
| 8. | Compact Structure Fund | 308,672 | 6.05% | 162 | 50,004,864 |
| 9. | Nexus Global Opportunities Fund | 308,672 | 6.05% | 162 | 50,004,864 |
| **Total** | | **5,100,000** | **100%** | | **826,200,000** |

There is no allocation to Domestic Mutual Funds, Life Insurance Companies and Pension Funds.

For MK SONS FINE JEWELS LIMITED
CIN: U27310MHZ012PLCZZ571

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

**For and on behalf of M. K. Sons Fine Jewels Limited**

MK SONS FINE JEWELS LIMITED * BANDRA 400 050

**Pratiksha Shah**
Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India