

August 21, 2026



To,

The Senior General Manager
Dept. of Listing Operations
BSE Limited,
P J Towers, Dalal Street,
Mumbai -400001

The Associate Vice President
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Dear Sir / Madam,

Sub: Initial public offering of equity shares of face value of Rs. 2/- each ("Equity Shares") of Symbiotec Pharmed Limited ("Company" and such initial public offering, the "Offer")

The IPO Committee of the Company at its meeting held on **August 21, 2026** in consultation with JM Financial Limited, Avendus Capital Private Limited, Motilal Oswal Investment Advisors Limited and Nomura Financial Advisory and Securities (India) Private Limited ("**Book Running Lead Managers**"), has finalized allocation of 5,325,909 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 988/- per Equity Share (including share premium of Rs. 986/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	Category	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (in Rs.)
1	ICICI PRUDENTIAL SMALLCAP FUND	MF	6,07,290	11.40%	988	60,00,02,520
2	HDFC MUTUAL FUND - HDFC PHARMA AND HEALTHCARE FUND	MF	4,04,865	7.60%	988	40,00,06,620
3	HDFC MUTUAL FUND - HDFC MNC FUND	MF	50,610	0.95%	988	5,00,02,680
4	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	FPI	4,55,475	8.55%	988	45,00,09,300
5	MOTILAL OSWAL SMALL CAP FUND	MF	4,55,475	8.55%	988	45,00,09,300
6	MIRAE ASSET HEALTH CARE FUND	MF	3,54,270	6.65%	988	35,00,18,760
7	MIRAE ASSET MULTI ASSET ALLOCATION FUND	MF	1,01,205	1.90%	988	9,99,90,540
8	PRAZIM TRADING AND INVESTMENT COMPANY PRIVATE LIMITED	NBFC	2,53,050	4.75%	988	25,00,13,400
9	TATA INDIA PHARMA AND HEALTHCARE FUND	MF	1,01,220	1.90%	988	10,00,05,360
10	TATA FLEXI CAP FUND	MF	1,51,830	2.85%	988	15,00,08,040

Registered Office & Works :

Symbiotec Pharmed Limited

(Formerly known as Symbiotec Pharmed Pvt. Ltd.)

385/2, Pigdambar, Rau, Mhow, Indore, Madhya Pradesh 453331, India

Tel. No. : +91-731-6676405-406 Fax : +91-731-4201222,

Email ID : symbiotec@symbiotec.com, Website : www.symbiotec.com

CIN : U24232MP2002PLC015293



11	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC EDELWEISS LARGE CAP FUND	MF	2,02,425	3.80%	988	19,99,95,900
12	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	MF	50,625	0.95%	988	5,00,17,500
13	MANULIFE GLOBAL FUND - INDIA EQUITY FUND	FPI	2,53,050	4.75%	988	25,00,13,400
14	MAHINDRA MANULIFE SMALL CAP FUND	MF	2,53,050	4.75%	988	25,00,13,400
15	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C WHOLE LIFE AGGRESSIVE GROWTH FUND ULIF 010 04/01/07 WLA 110	Insurance	1,61,955	3.04%	988	16,00,11,540
16	BAJAJ LIFE INSURANCE LIMITED	Insurance	1,61,955	3.04%	988	16,00,11,540
17	BARODA BNP PARIBAS HEALTH AND WELLNESS FUND	MF	60,720	1.14%	988	5,99,91,360
18	BARODA BNP PARIBAS FOCUSED FUND	MF	1,01,235	1.90%	988	10,00,20,180
19	BHARTI AXA LIFE INSURANCE COMPANY LIMITED	Insurance	1,01,220	1.90%	988	10,00,05,360
20	TIMF HOLDINGS	FPI	1,01,220	1.90%	988	10,00,05,360
21	VALUEQUEST FOUNDERS CONVICTION LVF	AIF	1,01,220	1.90%	988	10,00,05,360
22	TRUSTMF MULTI CAP FUND	MF	50,610	0.95%	988	5,00,02,680
23	TRUSTMF LARGE & MID CAP FUND	MF	50,610	0.95%	988	5,00,02,680
24	GROWW MUTUAL FUND - GROWW MULTI CAP FUND	MF	70,860	1.33%	988	7,00,09,680
25	GROWW MUTUAL FUND - GROWW SMALL CAP FUND	MF	30,360	0.57%	988	2,99,95,680
26	FLUMEN INVESTMENT TRUST - 1729 GROWTH FUND I	AIF	50,610	0.95%	988	5,00,02,680
27	RMS GROWTH FUND - RMS GROWTH FUND SCHEME 1	AIF	50,610	0.95%	988	5,00,02,680
28	SUSQUEHANNA PACIFIC PTY LTD	FPI	1,01,220	1.90%	988	10,00,05,360
29	SINGULARITY EQUITY FUND I	AIF	1,01,220	1.90%	988	10,00,05,360
30	ITI MULTI CAP FUND	MF	50,610	0.95%	988	5,00,02,680



31	ITI FLEXI CAP FUND	MF	50,610	0.95%	988	5,00,02,680
32	ICICI LOMBARD GENERAL INSURANCE COMPANY LIMITED	Insurance	88,331	1.66%	988	8,72,71,028
33	BNP PARIBAS FINANCIAL MARKETS - ODI	FPI	88,330	1.66%	988	8,72,70,040
34	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	FPI	57,963	1.09%	988	5,72,67,444
	TOTAL		5,325,909	100.00%		5,261,998,092

40% of the Anchor Investor Portion was reserved for domestic Mutual Funds (*as defined in the RHP*), Life Insurance Companies (*as defined in the RHP*) and Pension Funds (*as defined in the RHP*), in the following manner (i) 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds, and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds.

31,98,480 Equity Shares (i.e., 60.06% of the total allocation to Anchor Investors) were allocated to 11 domestic mutual funds, which have applied through a total of 19 schemes. Scheme wise details of which are provided in the table below:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (in Rs.)
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3	HDFC MUTUAL FUND - HDFC MNC FUND	50,610	0.95%	988	5,00,02,680
4	MOTILAL OSWAL SMALL CAP FUND	4,55,475	8.55%	988	45,00,09,300
5	MIRAE ASSET HEALTH CARE FUND	3,54,270	6.65%	988	35,00,18,760
6	MIRAE ASSET MULTI ASSET ALLOCATION FUND	1,01,205	1.90%	988	9,99,90,540
7	TATA INDIA PHARMA AND HEALTHCARE FUND	1,01,220	1.90%	988	10,00,05,360



8	TATA FLEXI CAP FUND	1,51,830	2.85%	988	15,00,08,040
9	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC EDELWEISS LARGE CAP FUND	2,02,425	3.80%	988	19,99,95,900
10	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC - EDELWEISS RECENTLY LISTED IPO FUND	50,625	0.95%	988	5,00,17,500
11	MAHINDRA MANULIFE SMALL CAP FUND	2,53,050	4.75%	988	25,00,13,400
12	BARODA BNP PARIBAS HEALTH AND WELLNESS FUND	60,720	1.14%	988	5,99,91,360
13	BARODA BNP PARIBAS FOCUSED FUND	1,01,235	1.90%	988	10,00,20,180
14	TRUSTMF MULTI CAP FUND	50,610	0.95%	988	5,00,02,680
15	TRUSTMF LARGE & MID CAP FUND	50,610	0.95%	988	5,00,02,680
16	GROWW MUTUAL FUND - GROWW MULTI CAP FUND	70,860	1.33%	988	7,00,09,680
17	GROWW MUTUAL FUND - GROWW SMALL CAP FUND	30,360	0.57%	988	2,99,95,680
18	ITI MULTI CAP FUND	50,610	0.95%	988	5,00,02,680
19	ITI FLEXI CAP FUND	50,610	0.95%	988	5,00,02,680
	TOTAL	31,98,480	60.06%		316,00,98,240

4,25,130 Equity Shares (i.e., 7.98% of the total allocation to Anchor Investors) were allocated to 3 life insurance companies/ pension funds, details of which are provided in the table below:



Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price / Anchor Investor Allocation Price (Rs. per Equity Share)	Total Amount Allocated in Anchor Investor Portion (in Rs.)
1	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C WHOLE LIFE AGGRESSIVE GROWTH FUND ULIF 010 04/01/07 WLA 110	1,61,955	3.04%	988	16,00,11,540
2	BAJAJ LIFE INSURANCE LIMITED	1,61,955	3.04%	988	16,00,11,540
3	BHARTI AXA LIFE INSURANCE COMPANY LIMITED	1,01,220	1.90%	988	10,00,05,360
	TOTAL	4,25,130	7.98%		42,00,28,440

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case of Offer Price discovered through Book Building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by Anchor Investor Pay-in Date as specified in the revised CAN. Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 and applicable law.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated August 18, 2026 ("Red Herring Prospectus") read with the addendum dated August 19, 2026 to the Red Herring Prospectus, filed with Registrar of Companies, Madhya Pradesh, at Gwalior, read along with the pre-Offer and price band advertisement dated August 18, 2026 and published on August 19, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Symbiotec Pharmalab Limited



Authorised Signatory

Name: Salil Jain

Designation: Company Secretary & Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, India