



SAI URJA INDO VENTURES LIMITED

(Formerly known as Sai Urja Indo Ventures Private Limited)

AN ISO 9001:2015 & 45001:2018 CERTIFIED COMPANY

Deals in Industrial Operation, Instrumentation, Electrical, Mechanical Maintenance & FMS Works

Date: September 24, 2026

To
The General Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited
PJ Towers,
Mumbai Samachar Marg, Mumbai – 400 001

Dear Sir,

Sub: Public Offer of Equity Shares of face value of Rs. 10 each of Sai Urja Indo Ventures Limited (“Company” and “Offer”, respectively)

The Board of Directors of the Company and Promoter Selling Shareholders at their respective meetings held on September 24, 2026 in consultation with the Book Running Lead Managers to the Offer, has finalized allocation of **5,86,800** Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 113/- per Equity Share (including share premium of Rs. 103 /- per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. Per Equity Share)
1	AARTH.AIF GROWTH FUND	2,31,600	39.47	113
2	VIKASA INDIA EIF I FUND- INCUBE GLOBAL OPPORTUNITIES	88,800	15.13	113
3	MONEYWISE FINANCIAL SERVICES PRIVATE LIMITED	88,800	15.13	113
4	LONGTHRIVE CAPITAL VCC - TRENDVIEW CAPITAL FUND	1,77,600	30.27	113

Out of Total Allocation **5,86,800** Equity Shares to Anchor Investor, none of Equity Shares (i.e. % of the total allocation to Anchor Investors) are allocated to domestic mutual fund (no of Mutual Funds) through a total of (no of schemes), and (i.e. % of the total allocation to Anchor Investors) are allocated to Life insurance companies and pension fund, details of which are provided in the table below:

Sr. No.	Name of Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. Per Equity Share)
1	NIL			
	Total			

Registered office: **UG-2 Office Floor, J.K. Complex, Nanaji Nagar, Nagpur Road, Chandrapur Maharashtra 442401.**

Head Office : **G-14, G-15, Jayanti Nagari IV, Besa Road, Manish Nagar, Nagpur Maharashtra- 440037.**

Tel. : **07172-276688, NGP: 07103-281633/ 281655** Website : **www.suiv.co.in**, E mail : **headoffice@suiv.co.in**



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As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through Book Building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 16, 2026 filed with Registrar of Companies, Mumbai to be read with Corrigendum dated September 18, 2026 and Price Band Advertisement dated September 16, 2026

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Sai Urja Indo Ventures Limited

(Formerly known as Sai Urja Indo Ventures Private Limited)

Harsh Ajaykumar Mittal

Managing Director

DIN: 05227867

Address: Flat No. 101, Wing C, Jayanti Nagari IV, Manish Nagar Nagpur Maharashtra India, 440037.

CC:

Securities and Exchange Board of India

Corporation Finance Department,

Division of Issues and Listing,

Plot No. C4 A, G Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India



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