Edelweiss ALTERNATIVES

Date: October 23, 2026

General Manager
Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Initial public offering of equity shares of face value of ₹ 5 each ("Equity Shares") of EAAA India Alternatives Limited (the "Company", and such initial public offering, the "Offer").

Dear Sir/ Madam,

The IPO Committee meeting of the Company held on October 23, 2026, in consultation with Axis Capital Limited, Jefferies India Private Limited, Motilal Oswal Investment Advisors Limited and Nuvama Wealth Management Limited (collectively, the "**BRLMs**"), has finalized the allocation of 21,62,161 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 1,665/- per Equity Share (including share premium of ₹ 1,660/- per Equity Share) in the following manner:

S. No.	Name of the Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated at the Anchor Investor Allocation Price (₹)
1	HDFC TRUSTEE COMPANY LIMITED-HDFC FLEXI CAP FUND	1,90,188	8.80%	1665	31,66,63,020.00
2	HDFC LARGE AND MID CAP FUND	38,043	1.76%	1665	6,33,41,595.00
3	SBI MIDCAP FUND	2,28,231	10.56%	1665	38,00,04,615.00
4	ICICI PRUDENTIAL SMALLCAP FUND	2,28,231	10.56%	1665	38,00,04,615.00
5	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA BANKING & FINANCIAL SERVICES FUND	1,14,111	5.28%	1665	18,99,94,815.00
6	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA SMALL CAP FUND	1,14,120	5.28%	1665	19,00,09,800.00
7	KOTAK MAHINDRA TRUSTEE CO LTD A/C INFINITY HYBRID LONG-SHORT FUND	93,096	4.31%	1665	15,50,04,840.00
8	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SERVICES FUND	30,033	1.39%	1665	5,00,04,945.00
9	GOVERNMENT PENSION FUND GLOBAL	60,066	2.78%	1665	10,00,09,890.00

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10	SCHRODER INTERNATIONAL SELECTION FUND INDIAN EQUITY	55,288	2.56%	1665	9,20,54,520.00
11	SCHRODER INTERNATIONAL SELECTION FUND - SUSTAINABLE ASIAN EQUITY	55,288	2.56%	1665	9,20,54,520.00
12	BONITAS POOLED INVESTMENT FUND SERIES - DYNAMIC ASIAN EQUITY FUND	39,491	1.83%	1665	6,57,52,515.00
13	CARNELIAN BHARAT AMRITKAAL FUND .	1,23,129	5.69%	1665	20,50,09,785.00
14	BANDHAN INNOVATION FUND	96,102	4.44%	1665	16,00,09,830.00
15	HSBC MUTUAL FUND - HSBC FLEXI CAP FUND	96,102	4.44%	1665	16,00,09,830.00
16	ABAKKUS SMALL CAP FUND	96,102	4.44%	1665	16,00,09,830.00
17	ACM GLOBAL FUND VCC	84,087	3.89%	1665	14,00,04,855.00
18	HORNBILL ORCHID INDIA FUND	84,087	3.89%	1665	14,00,04,855.00
19	UNIFI BCAD FUND	60,066	2.78%	1665	10,00,09,890.00
20	360 ONE EQUITY OPPORTUNITY FUND-SERIES 2	66,069	3.06%	1665	11,00,04,885.00
21	DYNASIF EQUITY EX-TOP 100 LONG SHORT FUND	60,066	2.78%	1665	10,00,09,890.00
22	NUVAMA ENHANCED DYNAMIC GROWTH EQUITY (EDGE) FUND .	30,033	1.39%	1665	5,00,04,945.00
23	TRUSTMF MULTI CAP FUND	30,033	1.39%	1665	5,00,04,945.00
24	VISTA AXIS VCC-QUANT FUND	30,033	1.39%	1665	5,00,04,945.00
25	BNP PARIBAS FINANCIAL MARKETS - ODI	30,033	1.39%	1665	5,00,04,945.00
26	GOLDMAN SACHS BANK EUROPE SE - ODI	30,033	1.39%	1665	5,00,04,945.00
	TOTAL	**21,62,161**			**3,59,99,98,065**

IPO PREMIUM

In terms of the red herring prospectus dated October 19, 2026 ("**RHP**") or the Preliminary Offering Memorandum, as applicable, and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), up to 40% of the Anchor Investor Portion was reserved as under (i) up to 33.33% for allocation to domestic Mutual Funds; and (ii) up to 6.67% for allocation to Life Insurance Companies and Pension Funds, subject to valid bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price.

Out of the total allocation of 21,62,161 Equity Shares to the Anchor Investors **14,14,458** Equity Shares (i.e. 65.42 % of the total allocation to Anchor Investors) were allocated to 10 domestic Mutual Funds applied through a total of 13 schemes. Set forth below is the scheme-wise details of the mutual funds:

S. No.	Name of the Mutual Fund scheme	No. of Equity Shares allocated	No. of Equity Shares Allocated as a % of Anchor Investor Portion	Bid Price / Anchor Investor Allocation Price (₹ per Equity Share)	Total amount Allocated at Anchor Investor Allocation Price (₹)
1.	HDFC TRUSTEE COMPANY LIMITED-HDFC FLEXI CAP FUND	1,90,188	8.80%	1665	31,66,63,020.00
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12.	DYNASIF EQUITY EX-TOP 100 LONG SHORT FUND	60,066	2.78%	1665	10,00,09,890.00
13.	TRUSTMF MULTI CAP FUND	30,033	1.39%	1665	5,00,04,945.00
TOTAL		**14,14,458**	**65.42%**		**2,35,50,72,570**

No bids were received from life insurance companies and pension funds in the Anchor Investor Portion and accordingly no equity shares in the Anchor Investor Portion have been allocated to life insurance companies and pension funds.

As per the SEBI ICDR Regulations, in case the Offer Price discovered through the book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the additional amount being difference between the Offer Price and the Anchor Investor Allocation Price by the Anchor Investor Pay-in Date as specified in the revised CAN.

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 of the SEBI ICDR Regulations and all relevant sub-clauses, as applicable.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the RHP dated October 19, 2026, and the pre-Offer and price band advertisement dated October 20, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking you,

Yours faithfully,

For **EAAA India Alternatives Limited**

DEEPAK MUKHIJA Digitally signed by DEEPAK MUKHIJA
Date: 2026.10.23 20:43:06 +05'30'

Authorised Signatory
Name: Deepak Mukhija
Designation: Company Secretary and Compliance Officer
Membership Number: A17454

cc:
Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing - I
SEBI Bhavan, Plot No. C4 A, 'G' Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051, India