CORE4 ENGINEERS LIMITED

Our Company was originally formed as a partnership firm with Registrar of Firms, registration number MYS-F87-2014-15 under the name and style "Core4 Engineers" in Mysore, Karnataka, under the Indian Partnership Act, 1932, pursuant to a partnership deed dated June 06, 2014, as amended from time to time and was registered with the Registrar of Firms, Mysore on July 11, 2014. Subsequently, the partnership firm was converted into a private limited "Core4 Engineers Private Limited" on February 03, 2022 pursuant to the provisions of Chapter XXI of the Companies Act, 2013 and a fresh Certificate of Incorporation dated February 03, 2022 was issued by the Registrar of Companies, Central Registration Centre. Thereafter, our company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the extraordinary general meeting of our shareholders held on February 27, 2025 and the name of our Company was changed to "Core4 Engineers Limited" with a fresh certificate of incorporation dated April 23, 2025, issued to our Company by the Assistant Registrar of Companies/Deputy Registrar of Companies/ Registrar of Companies, Central Processing Centre. For further details, see "*History and Certain Corporate Matters*" on page 265 of the Red Herring Prospectus dated October 16, 2026 filed with the RoC, Bangalore.

Corporate Identification Number: U45309KA2022PLC157463
Registered & Corporate Office: Mathrushree No.12, 1st Floor, Near Ramana Maharshi Gyana Kendra, Next to New Court, K Block, Kuvempunagar, Mysore – 570 023, Karnataka, India
Contact Person: Theja Raju, Company Secretary and Compliance Officer
Telephone: 0821 – 4507882; **Investor Grievance Email**: investor@core4grp.com; **Website**: https://core4engineers.com/

OUR PROMOTERS: AGRAHARA CHAMARAJE GOWDA ABHINANDAN, HOSAHALLI APPAGIGOWDA SAVITHA, MAHADEVAPPA TEJUS AND ANALA

INITIAL PUBLIC OFFERING OF UP TO 58,94,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF CORE4 ENGINEERS LIMITED FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UP TO 7,20,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS FOR SUBSCRIPTION BY THE MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION, I.E. ISSUE OF UP TO 51,74,400 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS, IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUE

This General Information Document highlights the key rules, processes and procedures applicable to public issues in accordance with the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956 ("SCRA"), the Securities Contracts (Regulation) Rules, 1957 ("SCRR") and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). Applicants should not construe the contents of this General Information Document as legal advice and should consult their own legal counsel and other advisors in relation to the legal matters concerning the Issue. For taking an investment decision, the Applicants should rely on their own examination of the Company and the Issue, and should carefully read the Red Herring Prospectus / Prospectus before investing in the Issue.

Important Note: This Initial Public Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations through the Book Building Process, in accordance with Rule 19(2)(b) of the SCRR, and the Equity Shares are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"). Accordingly, Investors are advised to refer to the particulars of this GID in the context of a Book Built Issue being made under Chapter IX of the SEBI ICDR Regulations (i.e. SME segment) only.

All Applicants should review this General Information Document prepared in accordance with the SEBI ICDR Regulations read with the SEBI Master Circular for Issue of Capital and Disclosure Requirements bearing no. HO/49/14/14(2)2026-CFD-POD2/I/4518/2026 dated February 09, 2026 ("SEBI ICDR Master Circular") and the SEBI Master Circular for Registrars to an Issue and Share Transfer Agents dated February 06, 2026 ("SEBI RTA Master Circular"), each as amended from time to time.

Pursuant to SEBI circular no. SEBI/HO/CFD/TPD1/CIR/P/2023/140 dated August 09, 2023 (since consolidated in the SEBI ICDR Master Circular), the reduced timeline of T+3 days for listing of shares in a public issue ("UPI Phase III") has been made mandatory for all public issues opening on or after December 01, 2023. The Issue will be undertaken pursuant to the processes and procedures under UPI Phase III, subject to any circulars, clarifications or notifications issued by SEBI from time to time. All individual bidders whose Bid size is up to ₹5.00 lakhs, including Non-Institutional Bidders with a Bid size of up to ₹5.00 lakhs, shall use the UPI Mechanism. Bids made using the ASBA facility shall be processed only after Bid monies are blocked in the bank accounts of investors of all categories.

The Book Running Lead Manager shall be the nodal entity for any issues arising out of the public issuance process.

In terms of Regulation 244(5) and Regulation 271 of the SEBI ICDR Regulations, the timelines and processes mentioned in the SEBI ICDR Master Circular and the SEBI RTA Master Circular shall continue to form part of the agreements being signed between the intermediaries involved in the public issuance process, and the Book Running Lead Manager shall continue to coordinate with the intermediaries involved in the said process. In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) beyond T+2 days, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher, for the entire duration of delay, by the intermediary responsible for causing such delay, in the manner specified in the SEBI ICDR Master Circular. The Book Running Lead Manager shall fix the liability on the intermediary responsible for the delay in unblocking.

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SECTION 1: PURPOSE OF THE GENERAL INFORMATION DOCUMENT (GID)

This document is applicable to the Issue undertaken through the Book Building Process. The purpose of the **"General Information Document for Investing in Public Issues"** is to provide general guidance to potential Bidders in IPOs on the processes and procedures governing IPOs undertaken in accordance with the provisions of the SEBI ICDR Regulations.

Bidders should note that investment in equity and equity related securities involves risk, and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. The specific terms relating to the securities and/or for subscribing to securities in the Issue, and the relevant information about the Issuer, are set out in the Red Herring Prospectus ("RHP") / Prospectus filed by the Issuer with the Registrar of Companies, Bangalore ("RoC"). Bidders should carefully read the entire RHP / Prospectus, the Bid cum Application Form and the Abridged Prospectus of the Issuer before investing. In case of any difference in interpretation, conflict and/or overlap between the disclosures in this document and the RHP / Prospectus, the disclosures in the RHP / Prospectus shall prevail. The RHP / Prospectus of the Issuer is available on the website of the Stock Exchange at www.bsesme.com, on the website of the Book Running Lead Manager at https://socradamus.in/, on the website of the Issuer at https://core4engineers.com/ipo and on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

For the definitions of capitalised terms and abbreviations used herein, Bidders may refer to the section **"Glossary and Abbreviations".**

SECTION 2: BRIEF INTRODUCTION TO IPOs

2.1. Initial Public Offer (IPO)

An IPO means an issue of specified securities by an unlisted Issuer to the public for subscription. The present Issue is a fresh issue of Equity Shares by our Company and does not include any offer for sale.

For undertaking an IPO on the SME Platform, an Issuer is inter-alia required to comply with the eligibility requirements under Regulations 228, 229(2) and 230 of the SEBI ICDR Regulations and the eligibility norms of BSE SME. For details of compliance with the eligibility requirements by the Issuer, Bidders may refer to "Other Regulatory and Statutory Disclosures" in the RHP.

2.2. Other Eligibility Requirements

An Issuer proposing to undertake an IPO is required to comply with various other requirements as specified in the SEBI ICDR Regulations, the SEBI LODR Regulations, the Companies Act, 2013, the SCRR, industry-specific regulations, if any, and other applicable laws for the time being in force. For details, Bidders may refer to the RHP / Prospectus.

2.3. Types of Public Issue – Book Built Issue

In accordance with the provisions of the SEBI ICDR Regulations, an Issuer can either determine the Issue Price through the Book Building Process ***("Book Built Issue")*** or undertake a Fixed Price Issue**.** An Issuer may mention the Price Band in the RHP or announce it by way of advertisement and determine the Issue Price at a later date before registering the Prospectus with the RoC.

The Cap Price shall be less than or equal to 120% of the Floor Price, subject to the Cap Price being at least 105% of the Floor Price. The Price Band and the minimum Bid Lot shall be announced through an advertisement in all editions of Business Standard (a widely circulated English national daily newspaper), all editions of Business Standard Hindi (a widely circulated Hindi national daily newspaper) and all editions of Udayakala-Mandya-Mysore (a widely circulated Kannada daily newspaper, Kannada being the regional language of Karnataka, where our Registered Office is located), at least two Working Days before the Bid / Issue Opening Date.

The Floor Price or the Issue Price cannot be less than the face value of the Equity Shares.

The present Issue is a 100% Book Built Issue.

2.4. Issue Period

The Issue shall be kept open for a minimum of three Working Days (for all categories of Bidders) and not more than ten Working Days. Bidders are advised to refer to the Bid cum Application Form and Abridged Prospectus or RHP / Prospectus for details of the Bid / Issue Period. Details of the Bid / Issue Period are also available on the website of the Stock Exchange.

Our Company may, in consultation with the Book Running Lead Manager, consider closing the Bid / Issue Period for QIBs one Working Day prior to the Bid / Issue Closing Date, in accordance with the SEBI ICDR Regulations. In case of revision of the Price Band, the Bid / Issue Period shall be extended by at least three additional Working Days after such revision, subject to the total Bid / Issue Period not exceeding ten Working Days. For details of any revision of the Price Band, Bidders may check the announcements made by the Issuer on the website of the Stock Exchange and the Book Running Lead Manager, and the advertisement in the newspapers issued in this regard.

In case of force majeure, banking strike or similar unforeseen circumstances, the Issuer may, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum of one Working Day, subject to the total Bid / Issue Period not exceeding ten Working Days.

2.5. FLOWCHART OF TIMELINES – UPI PHASE III (T+3)

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application submission by investors	Electronic applications (Online ASBA through 3-in-1 accounts) – up to 4:00 p.m. on T day. Electronic applications (Bank ASBA through online channels like internet banking, mobile banking and Syndicate UPI ASBA) – up to 4:00 p.m. on T day. Electronic applications (Syndicate non-individual, non-institutional applications) – up to 3:00 p.m. on T day. Physical applications (Bank ASBA) – up to 1:00 p.m. on T day. Physical applications (Syndicate non-individual, non-institutional applications of QIBs and NIBs) – up to 12:00 p.m. on T day; Syndicate Members shall transfer such applications to banks before 1:00 p.m. on T day
Bid modification	From Issue opening date up to 4:00 p.m. on T day
Validation of bid details with depositories	From Issue opening date up to 5:00 p.m. on T day
Reconciliation of UPI mandate transactions (as per NPCI guidelines): among Stock Exchange – Sponsor Bank – NPCI and NPCI – PSPs/TPAPs – Issuer Banks; reporting formats of bid information, UPI analysis report and compliance timelines	On daily basis; Merchant Banker to submit to SEBI as and when sought
UPI mandate acceptance time	5:00 p.m. on T day
Issue closure	4:00 p.m. on T day for Individual Bidders, QIBs, NIBs and Market Maker
Third party check on UPI applications	On daily basis and to be completed before 9:30 a.m. on T+1 day
Third party check on non-UPI applications	On daily basis and to be completed before 1:00 p.m. on T+1 day
Submission of final certificates	For UPI from Sponsor Bank and for Bank ASBA from all SCSBs – before 9:30 p.m. on T day; All SCSBs for Direct ASBA – before 7:30 p.m. on T day; Syndicate ASBA - before 7:30 p.m. on T day
Finalisation of rejections and completion of basis	Before 6:00 p.m. on T+1 day
Approval of basis by Stock Exchange	Before 9:00 p.m. on T+1 day
Issuance of fund transfer instructions in separate files for debit and unblock (Bank ASBA and Online ASBA to all SCSBs; UPI ASBA to Sponsor Bank)	Initiation not later than 9:30 a.m. on T+2 day; completion before 2:00 p.m. on T+2 day for fund transfer; completion before 4:00 p.m. on T+2 day for unblocking
Corporate action execution for credit of shares	Initiation before 2:00 p.m. on T+2 day; completion before 6:00 p.m. on T+2 day
Filing of listing application with Stock Exchange and issuance of trading notice	Before 7:30 p.m. on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTA - before 9:00 p.m. on T+2 day; in newspapers – on T+3 day but not later than T+4 day
Trading starts	T+3 day

SECTION 3: CATEGORY OF INVESTORS ELIGIBLE TO PARTICIPATE IN THE ISSUE

Each Bidder should check whether it is eligible to apply under applicable law. Certain categories of Bidders, such as NRIs, FPIs and FVCIs, may not be allowed to Bid in the Issue or to hold Equity Shares in excess of certain limits or in specific sectors as specified under applicable law. Bidders are requested to refer to the RHP / Prospectus for more details.

Subject to the above, an illustrative list of Bidders is as follows:

- Indian nationals resident in India who are not incompetent to contract under the Indian Contract Act, 1872, in single or joint names, and minors having a valid demat account as per the Demographic Details provided by the Depositories. Based on the information provided by the Depositories, our Company shall have the right to accept Bids belonging to an account for the benefit of a minor (under guardianship);
- Hindu Undivided Families (HUFs), in the individual name of the Karta. The Bidder should specify that the Bid is being made in the name of the HUF in the Bid cum Application Form as follows: "Name of sole or first Bidder: XYZ Hindu Undivided Family applying through XYZ", where XYZ is the name of the Karta. Bids by HUFs will be considered at par with Bids from individuals;
- Companies, corporate bodies and societies registered under applicable laws in India and authorised to invest in equity shares under their respective constitutional and charter documents;
- Mutual Funds registered with SEBI;
- Eligible NRIs on a repatriation basis or on a non-repatriation basis, subject to applicable laws. NRIs other than Eligible NRIs are not eligible to participate in the Issue;
- Indian financial institutions, scheduled commercial banks, regional rural banks and co-operative banks (subject to RBI permission, the SEBI Regulations and other laws, as applicable);
- Eligible FPIs registered with SEBI under the SEBI FPI Regulations, 2019. FPIs who are individuals, corporate bodies or family offices may Bid only under the Non-Institutional category;
- VCFs and Category I and Category II AIFs registered with SEBI, and FVCIs registered with SEBI;
- Limited Liability Partnerships registered in India and authorised to invest in equity shares;
- State Industrial Development Corporations;
- Trusts / societies registered under the Societies Registration Act, 1860, or under any other law relating to trusts, and who are authorised under their constitution to hold and invest in equity shares;
- Scientific and/or industrial research organisations authorised to invest in equity shares;
- Insurance companies registered with the Insurance Regulatory and Development Authority of India;
- Provident funds with a minimum corpus of ₹ 25 crores, and pension funds with a minimum corpus of ₹ 25 crores registered with the Pension Fund Regulatory and Development Authority, who are authorised under their constitution to hold and invest in equity shares;
- National Investment Fund set up by Resolution No. F. No. 2/3/2005-DDII dated November 23, 2005 of the Government of India, published in the Gazette of India;
- Multilateral and bilateral development financial institutions;
- Systemically Important NBFCs registered with the RBI;
- Insurance funds set up and managed by the army, navy or air force of the Union of India;
- Insurance funds set up and managed by the Department of Posts, India;
- Any other person eligible to Bid in the Issue under the laws, rules, regulations, guidelines and policies applicable to them.

Bids not to be made by:

1. Minors (except through their guardians);
2. Partnership firms or their nominees;
3. Foreign nationals (except Eligible NRIs and Eligible FPIs);
4. Overseas Corporate Bodies.

As per the existing policy of the Government of India, OCBs are not eligible to participate in the Issue.

Further, in accordance with Press Note No. 3 (2020 Series) dated April 17, 2020 issued by the DPIIT and the proviso to Rule 6(a) of the FEMA NDI Rules, any investment by an entity of a country which shares a land border with India, or where the beneficial owner of the investment is situated in or is a citizen of any such country, can only be made with the prior approval of the Government of India. These restrictions also apply to subscribers of offshore derivative instruments. For details, see "Restrictions on Foreign Ownership of Indian Securities" on page 392 of the RHP.

SECTION 4: APPLYING IN THE ISSUE

Book Built Issue: Bidders should only use the specified Bid cum Application Form bearing the stamp of the relevant Designated Intermediary, as available or downloaded from the website of the Stock Exchange. Bid cum Application Forms will also be available with the Designated Branches of the SCSBs, at the offices of the Book Running Lead Manager and at the Registered Office of our Company. Anchor Investor Application Forms will be available at the offices of the Book Running Lead Manager. In accordance with the SEBI ICDR Regulations, the Bid cum Application Form will carry a QR code and link to access the RHP, the Abridged Prospectus and the price band advertisement.

Bidders should ensure that they apply in the appropriate category. The prescribed colour of the Bid cum Application Form for various categories is as follows:

Category	Colour of the Bid cum Application Form
Resident Indians, including resident QIBs, Non-Institutional Bidders, Individual Bidders and Eligible NRIs applying on a non-repatriation basis	White
Non-Residents, including Eligible NRIs applying on a repatriation basis, FPIs, FVCIs and registered bilateral and multilateral institutions	Blue
Anchor Investors	White

Securities issued in an IPO can only be in dematerialised form in accordance with Section 29 of the Companies Act, 2013. Bidders will not have the option of getting Allotment of the Equity Shares in physical form.

4.1. INSTRUCTIONS FOR FILLING THE BID CUM APPLICATION FORM

Bidders may note that Bid cum Application Forms not filled completely or correctly as per the instructions provided in this GID, the RHP and the Bid cum Application Form are liable to be rejected. Instructions to fill each field of the Bid cum Application Form can be found on the reverse side of the Bid cum Application Form.

The samples of the Bid cum Application Form for resident Bidders and the Bid cum Application Form for non-resident Bidders are reproduced below:

Application Form – For Residents

TEAR HERE

PLEASE FILL IN BLOCK LETTERS

COMMON BID CUM APPLICATION FORM	**XYZ LIMITED - INITIAL PUBLIC OFFER - R** Registered Office: xxxx, xxxx, xxxx, xxxx, xxxx,xxxx, xxxx, xxxx, xxx, xxxx; E-mail: xxxxxx; Website: xxxxxxxx/; Tel.: +xxxxxxxxx; Contact Person: xxxxxxxx; CIN.: xxxxxxxxxxxx	FOR RESIDENT INDIANS INVESTORS, INCLUDING RESIDENT QIBs, NON INSTITUTIONAL BIDDERS, INDIVIDUAL INVESTORS AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS

To,
The Board of Directors
ZYZ LIMITED

100% BOOK BUILT OFFER
ISIN – xxxxxxxxxxxxx
LEI: xxxxxxxxxxxxxxxxxxxxxxx

Bid Cum Application Form No. _____

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER'S / SCSB / CDP / RTA STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	**SCSB BRANCH STAMP & CODE**
BANK BRANCH SERIAL NO.	**SCSB SERIAL NO.**

1. NAME & CONTACT DETAILS OF SOLE/FIRST BIDDER

Mr. /Ms. /M/s. _____

Address _____

Email _____

Tel. No (with STD code) / Mobile _____

2. PAN OF SOLE/FIRST BIDDER _____

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

_____

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

4. BID OPTIONS

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹) / (Price in multiples of ₹ 1/- only) (In Figures only)			
		Bid Price	Retail Discount	Net Price	"Cut-Off"
Option 1					☐
(OR) Option 2					☒
(OR) Option 3					☐

5. CATEGORY

☐ Individual investor

☐ Non Institutional Bidder

☐ QIB

6. INVESTOR STATUS

☐	Individual(s)	IND
☐	Hindu Undivided Family*	HUF
☐	Non-Resident Indians (Non-Repatriation basis)	NRI
☐	Bodies Corporate	CO
☐	Banks & Financial Institutions	FI
☐	Mutual Funds	MF
☐	National Investment Funds	NIF
☐	Insurance Funds	IF
☐	Insurance Companies	IC
☐	Venture Capital Funds	VCF
☐	Alternate Investment Funds	AIF
☐	Systematically Important NBFCs	
☐	All entities other than QIBs, Bodies Corporates and Individuals	NOH
☐	Others (Please Specify)	

*HUF

Should apply only through Karta *(Application by HUF would be treated on par with individual)*

7. PAYMENT DETAILS [IN CAPITAL LETTERS] | **PAYMENT OPTION : FULL PAYMENT ☑ PART PAYMENT ☒**

Amount Blocked (₹ in Figures) _____ (₹ in words) _____

ASBA Bank A/c No. _____

Bank Name & Branch _____

OR UPI ID _____

(Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE / FIRST BIDDER	8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	MEMBER'S OF THE SYNDICATE / SUB-SYNDICATE MEMBER/ REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange System)
Date: ....., 2025	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Offer 1) 2) 3)	

TEAR HERE

XYZ LIMITED - INITIAL PUBLIC OFFER - R

Acknowledgement Slip for Members of the Syndicate/ Sub-Syndicate Member/Registered Broker/SCSB/CDP/RTA/Agent

Bid Cum Application Form No. _____

DPID / CLID _____ PAN of Sole / First Bidder _____

Amount Blocked (₹ in figures)	ASBA Bank A/c No./UPI Id	Stamp & Signature of Member of the Syndicate/ Sub- Syndicate Member/ Registered Broker/ SCSB/CDP/RTA/Agent
Bank Name & Branch		
Received from Mr./Ms./M/s.		
Telephone / Mobile	Email	

TEAR HERE

META INFOTECH LIMITED - INITIAL PUBLIC OFFER - R

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price			
Amount Blocked (₹ in figures)			

Stamp & Signature of Member of the Syndicate/Sub- Syndicate Member/ Registered Broker/SCSB/CDP/RTA/Agent

ASBA Bank A/c No. / UPI Id: _____

Bank Name & Branch: _____

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

Name of Sole / First Bidder

_____

Acknowledgment Slip for Bidder

Bid Cum Application Form No.

www.sapprints.com

XYZ LIMITED 1

Specific instructions for filling various fields of the Resident Bid cum Application Form and Non-Resident Bidcum Application Form and samples are provided below.

Application Form – For Non – Residents

TEAR HERE

COMMON BID CUM APPLICATION FORM	XYZ LIMITED - INITIAL PUBLIC OFFER - R Registered Office: xxxx, xxxx, xxxx, xxxx, xxxx,xxxx, xxxx, xxxx, xxx, xxxx; E-mail: xxxxxx; Website: xxxxxxxx/; Tel.: +xxxxxxxxx; Contact Person: xxxxxxxxx; CIN.: xxxxxxxxxxxxx	FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FPIs, FVCIs AND REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS

To,
The Board of Directors
XYZ LIMITED

100% BOOK BUILT OFFER
ISIN – xxxxxxxxxxxxx
LEI: xxxxxxxxxxxxxxxxxxx

Bid Cum Application Form No.

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER'S / SCSB / CDP / RTA STAMP & CODE
SUB-BROKER'S/SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE/FIRST BIDDER

Mr. /Ms. /M/s.

Address

Email

Tel. No (with STD code) / Mobile

2. PAN OF SOLE/FIRST BIDDER

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

4. BID OPTIONS

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹) / (Price in multiples of ₹ 1/- only) (In Figures only)			
		Bid Price	Discount	Net Price	"Cut-Off"
Option 1					☐
(OR) Option 2					☒
(OR) Option 3					☐

5. CATEGORY

☐ Individual Investor
☐ Non Institutional Bidder
☐ QIB

6. INVESTOR STATUS

☐ Non-Resident Indian(s) (Repatriation basis) - NRI
☐ Registered Bilateral and Multilateral Development Financial Institutions - RBM
☐ Foreign Venture Capital Investor - FVCI
☐ Foreign Portfolio Investor - FPI
☐ All entities other than QIBs, Bodies Corporate and Individuals - NOH
☐ Other QIBs (Please Specify) - OTH

7. PAYMENT DETAILS [IN CAPITAL LETTERS] — PAYMENT OPTION : FULL PAYMENT ☑ PART PAYMENT ☒

Amount Blocked (₹ in Figures) (₹ in words)

ASBA Bank A/c No.

Bank Name & Branch

OR UPI ID
(Maximum 45 characters)

PLEASE FILL IN BLOCK LETTERS

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF.

8A. SIGNATURE OF SOLE / FIRST BIDDER	8 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	MEMBER'S OF THE SYNDICATE / SUB-SYNDICATE MEMBER/ REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP (Acknowledging upload of Bid in Stock Exchange System)
Date: ....., 2025	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Offer 1) 2) 3)	

TEAR HERE

XYZ LIMITED - INITIAL PUBLIC OFFER - NR

Acknowledgement Slip for Members of the Syndicate/Sub-Syndicate Member/Registered Broker/SCSB/ CDP/RTA / Agent

Bid Cum Application Form No.

DPID / CLID

PAN of Sole / First Bidder

Amount Blocked (₹ in figures)	Bank Name & Branch	Stamp & Signature of Member of the Syndicate/ Sub- Syndicate Member/ Registered Broker/ SCSB/CDP/RTA/Agent
ASBA Bank A/c No./UPI Id		
Received from Mr./Ms./M/s.		
Telephone / Mobile	Email	

TEAR HERE

METAINFOTECH LIMITED - INITIAL PUBLIC OFFER - NR

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price			
Amount Blocked (₹ in figures)			

Stamp & Signature of Member of the Syndicate/Sub- Syndicate Member/ Registered Broker/SCSB/CDP/RTA/Agent

ASBA Bank A/c No. / UPI Id:

Bank Name & Branch:

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

Name of Sole / First Bidder

Acknowledgment Slip for Bidder

Bid Cum Application Form No.

www.sapprints.com

TEAR HERE

XYZ LIMITED 1

4.1.1. FIELD NUMBER 1: NAME AND CONTACT DETAILS OF THE SOLE / FIRST BIDDER

(a) Bidders should ensure that the name provided in this field is exactly the same as the name in which the depository account is held.

(b) **Mandatory** fields: The name and address fields are compulsory, and the e-mail and/or telephone / mobile number fields are optional. The contact details mentioned in the Bid cum Application Form may be used to dispatch communications (including letters notifying the unblocking of bank accounts of Bidders, other than Anchor Investors) in case the communication sent to the address available with the Depositories is returned undelivered or is not available. The contact details may be used by the Issuer, the Designated Intermediaries and the Registrar to the Issue only for correspondence related to the Issue and for no other purpose.

(c) **Joint Bids:** In the case of joint Bids, the Bid should be made in the name of the Bidder whose name appears first in the depository account. The name so entered should be the same as it appears in the depository records. The signature of only such first Bidder is required in the Bid cum Application Form, and such first Bidder is deemed to have signed on behalf of the joint holders. All communications may be addressed to such first Bidder at the address as per the Demographic Details received from the Depositories.

(d) **Impersonation:** Attention of the Bidders is specifically drawn to the provisions of sub-section (1) of Section 38 of the Companies Act, 2013, which is reproduced below:

a. ***"Any person who – (a) makes or abets making of an application in a fictitious name to a company for acquiring, or subscribing for, its securities; or (b) makes or abets making of multiple applications to a company in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or (c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name, shall be liable for action under Section 447."***

The liability prescribed under Section 447 of the Companies Act, 2013, for fraud involving an amount of at least ₹ 10.00 lakhs or 1% of the turnover of the company, whichever is lower, includes imprisonment for a term of not less than six months extending up to ten years (provided that where the fraud involves public interest, such term shall not be less than three years) and a fine of not less than the amount involved in the fraud, extending up to three times such amount. Where the fraud involves an amount less than ₹ 10.00 lakhs or 1% of the turnover, whichever is lower, and does not involve public interest, the person guilty of such fraud is punishable with imprisonment for a term which may extend to five years, or with a fine which may extend to ₹ 50.00 lakhs, or with both.

(e) **Nomination facility:** Nomination facility is available in accordance with Section 72 of the Companies Act, 2013. For Allotment of Equity Shares in dematerialised form, there will be no separate nomination, as the nomination registered with the Depository will prevail. For changing nominations, Bidders should inform their respective Depository Participant.

4.1.2. FIELD NUMBER 2: PAN OF THE SOLE / FIRST BIDDER

(a) The PAN of the sole / first Bidder provided in the Bid cum Application Form should be exactly the same as the PAN of the person in whose name the relevant beneficiary account is held as per the Depositories' records.

(b) PAN is the sole identification number for participants transacting in the securities market, irrespective of the amount of the transaction, except for Bids on behalf of the Central or State Government, Bids by officials appointed by the courts and Bids by Bidders residing in Sikkim ("PAN Exempted Bidders"). Accordingly, all Bidders other than PAN Exempted Bidders are required to disclose their PAN in the Bid cum Application Form, irrespective of the Bid Amount. A Bid cum Application Form without PAN, except in the case of PAN Exempted Bidders, is liable to be rejected. Bids by Bidders whose PAN is not available as per the Demographic Details in their depository records are liable to be rejected.

(c) The exemption for PAN Exempted Bidders is subject to (a) the Demographic Details received from the Depositories confirming the exemption granted to the beneficial owner by a suitable description in the PAN field, and the beneficiary account remaining in "active status"; and (b) in the case of residents of Sikkim, the address as per the Demographic Details evidencing the same.

(d) Bid cum Application Forms which provide the General Index Register Number instead of PAN may be rejected.

(e) Bids by Bidders whose demat accounts have been 'suspended for credit' are liable to be rejected pursuant to

SEBI circular no. CIR/MRD/DP/22/2010 dated July 29, 2010. Such accounts are classified as "inactive demat accounts" and Demographic Details are not provided by the Depositories.

(f) Bidders must ensure that their PAN is linked with Aadhaar, in compliance with the notifications issued by the Central Board of Direct Taxes.

4.1.3. FIELD NUMBER 3: BIDDER'S DEPOSITORY ACCOUNT DETAILS

(a) Bidders should ensure that the DP ID and Client ID are correctly filled in the Bid cum Application Form. The DP ID and Client ID should match those available in the Depository database; otherwise the Bid cum Application Form is liable to be rejected.

(b) Bidders should ensure that the beneficiary account provided in the Bid cum Application Form is active.

(c) On the basis of the PAN, DP ID and Client ID provided in the Bid cum Application Form, the Bidder is deemed to have authorised the Depositories to provide to the Registrar to the Issue any requested Demographic Details of the Bidder as available in the records of the Depositories. These Demographic Details may be used, among other things, for any correspondence related to the Issue.

(d) Bidders are advised to update any changes to their Demographic Details in the records of their Depository Participant. Any delay resulting from failure to update the Demographic Details would be at the Bidder's sole risk.

4.1.4. FIELD NUMBER 4: BID OPTIONS

(a) The Price Band, minimum Bid Lot and Bid / Issue Period will be disclosed in the RHP or announced by way of an advertisement in all editions of Business Standard, all editions of Business Standard Hindi and all editions of Udayakala-Mandya-Mysore, at least two Working Days before the Bid / Issue Opening Date.

(b) Bidders may Bid at any price within the Price Band.

(c) Cut-off Price: Individual Bidders may Bid at the Cut-off Price, indicating their agreement to Bid for and purchase the Equity Shares at the Issue Price as determined at the end of the Book Building Process. Bidding at the Cut-off Price is prohibited for QIBs (including Anchor Investors) and Non-Institutional Bidders, and such Bids from QIBs and Non-Institutional Bidders are liable to be rejected.

(d) **Minimum application value and Bid Lot:** The Bid Lot is 1,200 Equity Shares and in multiples of 1,200 Equity Shares thereafter. The minimum application size shall be two lots (i.e. 2,400 Equity Shares), provided that the minimum application value shall be above ₹ 2,00,000.

(e) **Allotment:** The Allotment of Equity Shares to each Individual Bidder shall not be less than the minimum Bid Lot (being two lots), subject to availability of Equity Shares in the Individual Bidder Portion, and the remaining available Equity Shares, if any, shall be Allotted on a proportionate basis.

4.1.4.1. Maximum and Minimum Bid Size

(a) Individual Bidders: Bids by Individual Bidders must be for two lots, such that the minimum application size is above ₹ 2,00,000.

(b) Eligible NRIs: A Bid size of two lots may be considered under the Individual Bidder category for the purposes of allocation, and a Bid size exceeding two lots may be considered under the Non-Institutional category for the purposes of allocation.

(c) QIBs and Non-Institutional Bidders: Bids by QIBs and Non-Institutional Bidders must be for such minimum number of Equity Shares that the Bid size is more than two lots, and in multiples of 1,200 Equity Shares thereafter, as disclosed in the Bid cum Application Form and the RHP, or as advertised by the Issuer. QIBs and Non-Institutional Bidders are not allowed to Bid at the Cut-off Price.

(d) Withdrawal / lowering of Bids: QIBs and Non-Institutional Bidders are not permitted to withdraw or lower the size of their Bids (in terms of quantity of Equity Shares or the Bid Amount) at any stage after submitting a Bid. Individual Bidders can revise or withdraw their Bids until the Bid / Issue Closing Date. All categories of Bidders

are required to pay the Bid Amount upon submission of the Bid.

(e) Anchor Investors: The Bid Amount shall be at least ₹ 200.00 lakhs. Up to 60% of the QIB Portion may be allocated to Anchor Investors, of which 40% shall be reserved as follows: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for life insurance companies and pension funds, in each case subject to valid Bids being received at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii), the balance may be allocated to domestic Mutual Funds. Bids by various schemes of a Mutual Fund shall be aggregated to determine the Bid Amount. A Bid cannot be submitted for more than 60% of the QIB Portion under the Anchor Investor Portion. Anchor Investors cannot withdraw or lower the size of their Bids at any stage after the Anchor Investor Bidding Date and are required to pay the Bid Amount at the time of submission of the Bid. In case the Anchor Investor Allocation Price is lower than the Issue Price, the balance amount shall be payable as per the pay-in date mentioned in the revised CAN. In case the Issue Price is lower than the Anchor Investor Allocation Price, the amount in excess of the Issue Price paid by the Anchor Investors shall not be refunded to them. 50% of the Equity Shares Allotted to Anchor Investors shall be locked-in for a period of 90 days from the date of Allotment, and the remaining 50% shall be locked-in for a period of 30 days from the date of Allotment.

(f) A Bid by a QIB cannot be submitted for more than the Net Issue size (excluding the Anchor Investor Portion).

(g) The maximum Bid by any Bidder, including a QIB, should not exceed the investment limits prescribed for them under applicable law. Multiple Bids by an FPI Bidder utilising the multi-investment manager structure shall be aggregated for determining the permissible maximum Bid.

(h) A Bid by a Non-Institutional Bidder cannot be submitted for more than the Net Issue size excluding the QIB Portion. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders, of which (a) one-third shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10.00 lakhs; and (b) two-thirds shall be reserved for Bidders with an application size of more than ₹ 10.00 lakhs. The unsubscribed portion in either sub-category may be allocated to Bidders in the other sub-category.

(i) The price and quantity options submitted by a Bidder in the Bid cum Application Form will be treated as optional Bids and will not be cumulated. After determination of the Issue Price, the number of Equity Shares Bid for by a Bidder at or above the Issue Price will be considered for Allotment, and the rest of the Bids, irrespective of the Bid Amount, will automatically become invalid.

4.1.4.2. Multiple Bids

(a) A Bidder should submit only one Bid cum Application Form. A Bidder has the option to make a maximum of three Bids at different price levels in the Bid cum Application Form, and such options are not considered multiple Bids.

Submission of a second Bid cum Application Form to either the same or another Designated Intermediary, and duplicate copies of Bid cum Application Forms bearing the same application number, shall be treated as multiple Bids and are liable to be rejected.

(b) Bidders are requested to note the following procedures that may be followed by the Registrar to the Issue to detect multiple Bids:

i. All Bids will be checked for common PAN as per the records of the Depository. For Bidders other than Mutual Funds and FPIs which utilise the multi-investment manager structure of the same beneficial owner, as provided under Regulation 20(4)(d)(xiii) of the SEBI FPI Regulations, Bids bearing the same PAN will be treated as multiple Bids and are liable to be rejected.

ii. For Bids from Mutual Funds and FPIs utilising the multi-investment manager structure submitted under the same PAN, as well as Bids on behalf of PAN Exempted Bidders, the Bid cum Application Forms will be checked for common DP ID and Client ID. Such Bids which have the same DP ID and Client ID will be treated as multiple Bids and are liable to be rejected.

The following Bids will not be treated as multiple Bids:

a. Separate Bids by Mutual Funds in respect of more than one scheme of the Mutual Fund, provided that the Bids clearly indicate the scheme for which the Bid has been made.

b. Bids by Mutual Funds submitted with the same PAN but with different beneficiary account numbers, Client IDs and DP IDs.

c. Bids by the following FPIs, submitted with the same PAN but with different beneficiary account numbers, Client IDs and DP IDs:

- FPIs which utilise the multi-investment manager structure;
- Offshore derivative instruments which have obtained separate FPI registration for ODI and proprietary derivative investments;
- Sub-funds or separate classes of investors with segregated portfolios who obtain separate FPI registration;
- FPI registrations granted at investment strategy level / sub-fund level, where a collective investment scheme or fund has multiple investment strategies / sub-funds with identifiable differences and managed by a single investment manager;
- Multiple branches in different jurisdictions of a foreign bank registered as FPIs;
- Government and Government-related investors registered as Category I FPIs; and
- Entities registered as collective investment schemes having multiple share classes.
- Bids belonging to the aforesaid seven structures and having the same PAN may be collated and identified as a single Bid in the bidding process. The Equity Shares allotted on such Bid may be proportionately distributed to the applicant FPIs (with the same PAN).

iii. Bids by Anchor Investors under the Anchor Investor Portion and the QIB Portion.

4.1.5. FIELD NUMBER 5: CATEGORY OF BIDDERS

(a) The categories of Bidders identified as per the SEBI ICDR Regulations for the purpose of Bidding, allocation and Allotment in the Issue are Individual Bidders, Non-Institutional Bidders and QIBs (including Anchor Investors), in addition to the Market Maker Reservation Portion.

(b) In accordance with Regulation 253 of the SEBI ICDR Regulations, (a) not more than 50% of the Net Issue shall be available for allocation to QIBs, of which up to 60% may be allocated to Anchor Investors on a discretionary basis and 5% of the Net QIB Portion shall be available for allocation to Mutual Funds only; (b) not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders; and (c) not less than 35% of the Net Issue shall be available for allocation to Individual Bidders, subject to valid Bids being received at or above the Issue Price.

(c) In accordance with the proviso to Regulation 261(4) of the SEBI ICDR Regulations, the inventory of the Market Maker, as on the date of Allotment, shall be at least 5% of the Equity Shares proposed to be listed on BSE SME. In the Issue, up to 7,20,000 Equity Shares are reserved for Mansi Share and Stock Broking Private Limited, the Market Maker.

(d) For details regarding allocation, Bidders may refer to "Issue Structure" and "Issue Procedure" in the RHP.

4.1.6. FIELD NUMBER 6: INVESTOR STATUS

(a) Each Bidder should check whether it is eligible to apply under applicable law and ensure that any prospective Allotment to it in the Issue is in compliance with the investment restrictions under applicable law.

(b) Certain categories of Bidders, such as NRIs, FPIs and FVCIs, may not be allowed to Bid in the Issue or hold Equity Shares exceeding certain limits specified under applicable law. Bidders are requested to refer to the RHP for more details.

(c) Bidders should check whether they are eligible to apply on a non-repatriation or repatriation basis and should accordingly provide the investor status. Details regarding investor status are different in the Resident Bid cum Application Form and the Non-Resident Bid cum Application Form.

(d) Bidders should ensure that their investor status is updated in the depository records.

4.1.7. FIELD NUMBER 7: PAYMENT DETAILS

(a) Bidders are required to enter either the ASBA bank account details or the UPI ID in this field. In case the Bidder does not provide either, the Bid is liable to be rejected. For Bids submitted by UPI Bidders to Designated Intermediaries (other than SCSBs), where the Bidder provides both the ASBA bank account details and the UPI ID, the UPI ID will be considered for processing of the Bid.

(b) The full Bid Amount shall be blocked based on the authorisation provided in the Bid cum Application Form. In case of Bidders specifying more than one Bid option, the Bid Amount will be calculated for the highest of the three options.

(c) All QIBs and Non-Institutional Bidders (other than Anchor Investors) can participate in the Issue only through the ASBA process.

(d) UPI Bidders submitting their Bids through Designated Intermediaries (other than SCSBs) can participate in the Issue only through the UPI Mechanism, using their UPI ID linked with their bank account. UPI Bidders shall ensure that their bank appears in the list of SCSBs displayed on the SEBI website which are live on UPI, and that the mobile application and UPI handle being used appear in the "list of mobile applications for using UPI in public issues" on the SEBI website.

(e) NRIs applying through the UPI Mechanism are advised to enquire with the relevant bank whether their account is UPI-linked, prior to submitting their Bid.

(f) The Bid Amount cannot be paid in cash, by cheque, demand draft, money order or postal order.

(g) All individual Bidders, including Non-Institutional Bidders, whose Bid size is up to ₹ 5,00,000 shall use the UPI Mechanism.

(h) In the case of ASBA Bids (other than 3-in-1 Bids) for an amount above ₹ 5,00,000, Bidders shall ensure that the Bid is uploaded only by the SCSBs.

4.1.7.1. Instructions for Anchor Investors

(a) Anchor Investors shall submit their Bids with the Book Running Lead Manager.

(b) Payments should be made by direct credit, RTGS, NACH or NEFT to the Escrow Account opened with Kotak Mahindra Bank Limited, the Escrow Collection Bank.

(c) The Escrow Collection Bank shall maintain the monies in the Escrow Account for and on behalf of the Anchor Investors until the Designated Date.

(d) Anchor Investors are advised to provide the number of the Anchor Investor Application Form and PAN on the Anchor Investor Application Form.

4.1.7.2. Payment Instructions for Bidders (other than Anchor Investors)

UPI Bidders bidding through Designated Intermediaries have the following three channels for making Bids under UPI Phase III:

Channel I	Channel II	Channel III
Bidders may submit the Bid cum Application Form with ASBA as the sole mechanism for making payment, either physically (at the branch of the SCSB) or online. The SCSB uploads the Bid and blocks funds in the Bidder's account.	Bidders may submit the Bid cum Application Form online using the facility of linked online trading, demat and bank account (3-in-1 type accounts) provided by certain brokers.	Bidders may submit the Bid cum Application Form with any of the Designated Intermediaries (other than SCSBs) and use their UPI ID for the purpose of blocking of funds.

UPI Bidders shall make Bids only through the SCSBs / mobile applications whose names appear on the SEBI website at the following paths:

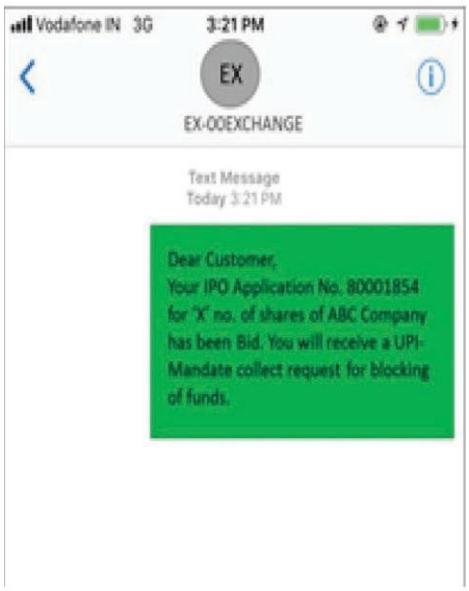
Home » Intermediaries/Market Infrastructure Institutions » Recognised Intermediaries » Self Certified Syndicate Banks eligible as Issuer Banks for UPI

Home » Intermediaries/Market Infrastructure Institutions » Recognised Intermediaries » List of mobile applications for using UPI in public issues

UPI Bidders whose bank is not live on UPI may use Channel I or Channel II.

Please see below a graphical illustrative process of the investor receiving and approving the UPI Mandate Request.

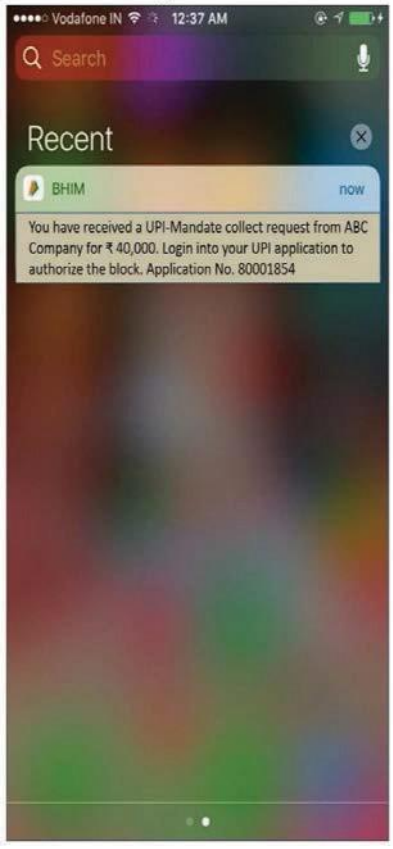
Illustrative SMS



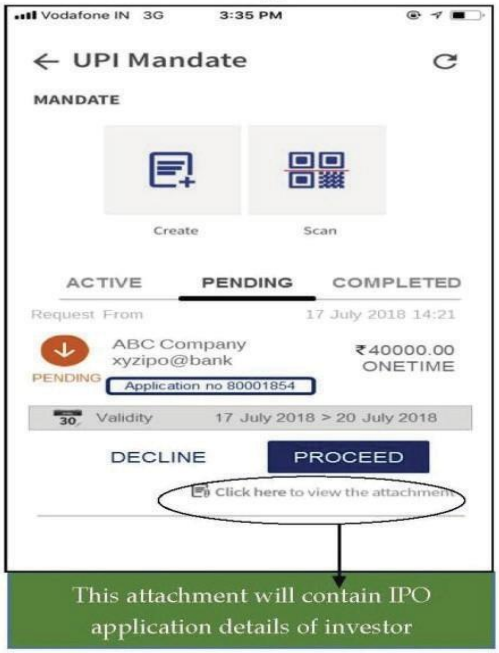
Block request SMS to investor



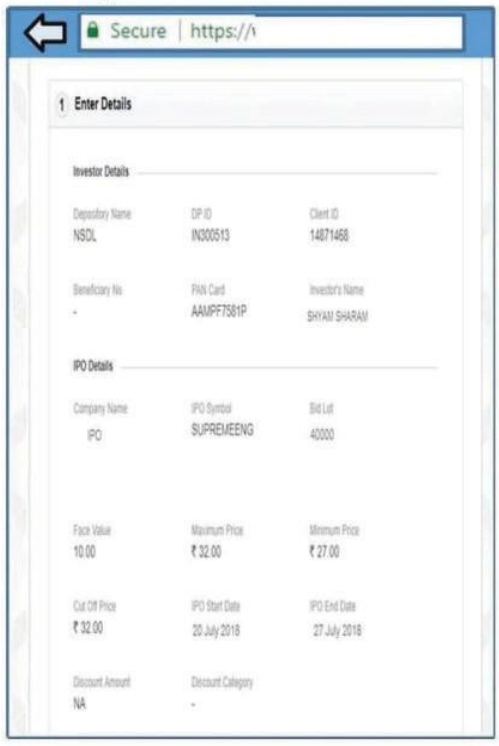
Block request intimation through UPI application



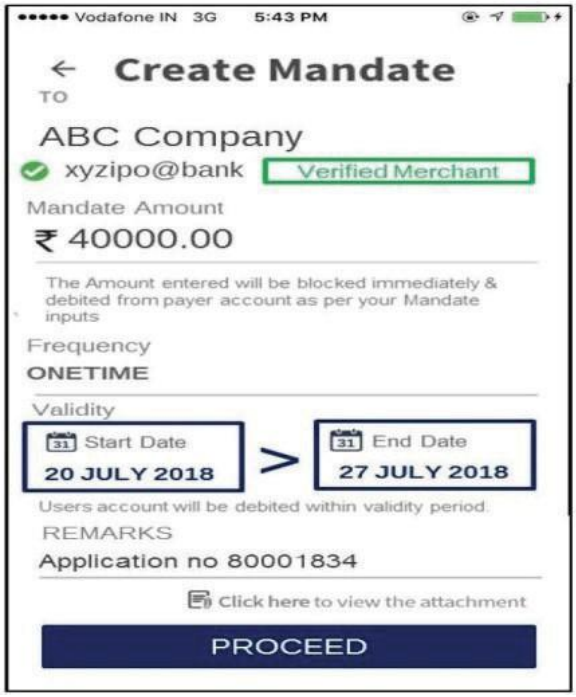
1. **Investor UPI application screen**



2. **Sample of IPO details in attachment**



3. **Post verification of details above**



4. **Pre-confirmation page**



i. QIBs and Non-Institutional Bidders (other than UPI Bidders) may submit the Bid cum Application Form either (i) to SCSBs in physical or electronic mode through the internet banking facility offered by an SCSB, authorising blocking of funds available in the ASBA Account; or (ii) in physical mode to any Designated Intermediary.

(b) Bidders must specify the bank account number or the UPI ID (for UPI Bidders) in the Bid cum Application Form. A Bid cum Application Form accompanied by cash, demand draft, cheque, money order, postal order or any mode of payment other than blocked amounts in the ASBA Account will not be accepted.

(c) Bids made using a third-party UPI ID or ASBA Account are liable to be rejected.

(d) Bidders shall ensure that clearly demarcated funds are available in the ASBA Account for blocking.

(e) Bidders (other than Individual Bidders bidding through the non-UPI mechanism) should submit the Bid cum Application Form only at the Bidding Centres, i.e. to the members of the Syndicate at the Specified Locations, the SCSBs, the Registered Brokers at the Broker Centres, the RTAs at the Designated RTA Locations or the CDPs at the Designated CDP Locations.

(f) ASBA Forms submitted to a Designated Intermediary other than an SCSB may not be accepted if the SCSB where the ASBA Account is maintained has not named at least one branch at that location for such Designated Intermediary to deposit ASBA Forms.

(g) Bidders bidding directly through SCSBs should ensure that the Bid cum Application Form is submitted to a Designated Branch of the SCSB where the ASBA Account is maintained.

(h) Upon receipt of the Bid cum Application Form, the Designated Branch of the SCSB will verify whether sufficient funds equal to the Bid Amount are available in the ASBA Account. If available, the SCSB will block an amount equivalent to the Bid Amount and, for Bids directly submitted to it, enter each Bid option into the electronic bidding system as a separate Bid. If not available, the SCSB will not upload such Bids, and such Bids are liable to be rejected.

(i) Upon submission of a completed Bid cum Application Form, each Bidder (not being a UPI Bidder who has provided a UPI ID) is deemed to have agreed to block the entire Bid Amount and authorised the Designated Branch of the SCSB to block the Bid Amount in the ASBA Account.

(j) The Bid Amount will remain blocked in the ASBA Account until finalisation of the Basis of Allotment and consequent transfer of the Bid Amount against the Allotted Equity Shares to the Public Issue Account, or until failure of the Issue, or until rejection of the Bid, as the case may be.

(k) SCSBs bidding in the Issue must apply through an account maintained with any other SCSB; else their Bids are liable to be rejected.

4.1.7.3. Unblocking of ASBA Account

(a) Once the Basis of Allotment is approved by the Designated Stock Exchange, the Registrar to the Issue will provide the following details to the controlling branches of each SCSB or the Sponsor Bank, as the case may be, along with instructions to unblock the relevant ASBA Accounts and, for successful Bids, transfer the requisite money to the Public Issue Account, within the timelines specified under the SEBI ICDR Master Circular: (i) the number of Equity Shares to be Allotted against each Bid; (ii) the amount to be transferred from the relevant ASBA Account to the Public Issue Account for each Bid; (iii) the date by which such funds are to be transferred; (iv) the amount to be unblocked, if any, in case of partial Allotment; and (v) details of rejected and unsuccessful Bids, if any, along with reasons for rejection.

(b) On the basis of such instructions, the SCSBs or the Sponsor Bank will transfer the requisite amount against each successful Bid to the Public Issue Account and unblock the excess amount, if any, in the ASBA Account.

(c) For rejected and unsuccessful Bids, the Registrar to the Issue will give instructions to the SCSB or the Sponsor Bank to revoke the mandate and unblock the Bid Amount within the timelines prescribed under the T+3 framework.

4.1.7.4. Additional Payment Instructions for UPI Bidders

(a) Before submitting the Bid cum Application Form, a UPI Bidder shall download the mobile application associated with the UPI ID-linked bank account and create a UPI ID (xyz@bankname) of not more than 45 characters, linked to the bank account where funds equivalent to the Bid Amount are available. A Bid made through a UPI handle not covered in the list on the SEBI website is liable to be rejected.

UPI Bidders shall ensure that their bank has been notified as an Issuer Bank for UPI. A Bid made using a bank account of an SCSB or bank not covered in the prescribed list is liable to be rejected.

(b) UPI Bidders shall mention their UPI ID along with the Bid details in the Bid cum Application Form in capital letters and submit it to any of the Designated Intermediaries (other than SCSBs). A Bid using a third-party UPI ID is liable to be rejected.

(c) The Designated Intermediary will upload the Bid details along with the UPI ID on the Stock Exchange bidding platform. The Stock Exchange will validate the PAN and demat account details with the Depository on a real-time basis and share the response with the Designated Intermediary for corrections, if any.

(d) Once validated, the Stock Exchange will electronically share, on a continuous basis, the Bid details along with the UPI ID with the Sponsor Bank, being Kotak Mahindra Bank Limited.

(e) The Sponsor Bank will validate the UPI ID and initiate a UPI Mandate Request, received by the UPI Bidder as an SMS / intimation on the mobile number / application associated with the UPI ID. The UPI Bidder shall check the Bid details in the attachment and authorise the mandate using the UPI PIN. Upon such authorisation, the UPI Bidder is deemed to have verified the Bid details and agreed to block the entire Bid Amount and to subsequent debit in case of Allotment.

(f) Upon successful blocking, the UPI Bidder will receive an intimation. The block status will be shared by the Sponsor Bank with the Stock Exchange, which will share it with the Registrar to the Issue for reconciliation and display it on the bidding platform.

(g) In accordance with BSE circular no. 20220803-40 dated August 03, 2022, for all pending UPI Mandate Requests, the Sponsor Bank shall initiate requests for blocking of funds with a confirmation cut-off time of 5:00 p.m. on the Bid / Issue Closing Date ("Cut-Off Time"). All pending UPI Mandate Requests at the Cut-Off Time shall lapse.

(h) UPI Bidders, including Non-Institutional Bidders with a Bid size of up to ₹ 5,00,000, should check the correctness of the details in the mandate before approving it.

(i) Post closure of the Issue, the Stock Exchange will share the Bid details with the Registrar to the Issue along with the final file received from the Sponsor Bank containing the status of blocked funds.

4.1.7.5. Discount

(a) Not applicable. No discount is being offered in the Issue.

4.1.8. FIELD NUMBER 8: SIGNATURES AND OTHER AUTHORISATIONS

(a) Only the first Bidder is required to sign the Bid cum Application Form. Signatures should be in one of the languages specified in the Eighth Schedule to the Constitution of India.

(b) The signature has to be correctly affixed in the authorisation / undertaking box, or an authorisation has to be provided to the SCSB, or via UPI to the Sponsor Bank, in electronic mode, for blocking funds equivalent to the Bid Amount.

(c) A Bid cum Application Form without the signature of the Bidder and/or the ASBA Account holder is liable to be rejected.

4.1.9. ACKNOWLEDGEMENT AND FUTURE COMMUNICATION

(a) Bidders should ensure that they receive the Acknowledgement Slip or acknowledgement number, duly signed and stamped by the Designated Intermediary.

(b) Communications in connection with Bids should be addressed as under:

i. Queries related to Allotment, non-receipt of Allotment Advice, credit of Allotted Equity Shares and unblocking of funds: the Registrar to the Issue, Purva Sharegistry (India) Private Limited.

ii. Bids submitted to the Designated Branches of SCSBs: the relevant Designated Branch.

iii. Uploading of Syndicate ASBA Bids: the relevant Syndicate Member.

iv. Uploading of Bids by a Designated Intermediary: the relevant Designated Intermediary.

v. Uploading of Bids through the UPI Mechanism: the Designated Intermediary / the Book Running Lead Manager.

vi. Any other complaint in relation to the Issue: the Company Secretary and Compliance Officer or the Book Running Lead Manager.

vii. Queries should quote: full name of the sole or first Bidder, Bid cum Application Form number, DP ID, Client ID, PAN, number of Equity Shares applied for, amount blocked; name and address of the Designated Intermediary along with the Acknowledgement Slip; and the ASBA Account number or UPI ID where the Bid Amount was blocked.

4.2. INSTRUCTIONS FOR FILLING THE REVISION FORM

(a) During the Bid / Issue Period, any Bidder may revise the Bid (only upward revision is allowed) within the Price Band using the Revision Form, which is part of the Bid cum Application Form.

(b) Revisions can be made in both the number of Equity Shares and the Bid Amount.

(c) Revisions can be made any number of times during the Bid / Issue Period, through the same Designated Intermediary through which the original Bid was placed. UPI Bidders whose original Bid was made using the UPI Mechanism can revise using the UPI Mechanism only; the Sponsor Bank will initiate a new UPI Mandate Request each time.

Instructions to fill each field of the Revision Form can be found on the reverse side of the Revision Form. Other than instructions already highlighted at paragraph 4.1 above, point wise instructions regarding filling up various fields of the Revision Form are provided below:

COMMON BID REVISION FORM

XYZ LIMITED - INITIAL PUBLIC OFFER - REVISION - R

Registered Office: xxxx, xxxx, xxxx, xxxx, xxxx, xxxx, xxxx, xxxx, xxx, xxxx; E-mail: xxxxxx; Website: xxxxxxxx/; Tel.: +xxxxxxxxx; Contact Person: xxxxxxxxx; CIN.: xxxxxxxxxxx

FOR RESIDENT INDIANS INVESTORS, INCLUDING RESIDENT QIBs, NON INSTITUTIONAL BIDDERS, INDIVIDUAL INVESTOR AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS

TEAR HERE

To,
The Board of Directors
XYZ LIMITED

100% BOOK BUILT OFFER
ISIN – XXXXXXXXXX
LEI: xxxxxxxxxxxxxxxxxxx

Bid Cum Application Form No.

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE
SUB-BROKER'S/SUB-AGENT'S STAMP & CODE	**SCSB BRANCH STAMP & CODE**
BANK BRANCH SERIAL NO.	**SCSB SERIAL NO.**

1. NAME & CONTACT DETAILS OF SOLE/FIRST BIDDER

Mr./Ms./M/s.

Address

Email

Tel. No (with STD code) / Moblie

2. PAN OF SOLE / FIRST BIDDER

3. BIDDERS DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL

For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

PLEASE CHANGE MY BID

4. FROM (AS PER LAST BID OR REVISION)

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹)/ (Price in multiples of ₹ 1/- only) (In Figures Only)			
		Bid Price	Discount, if any	Net Price	"Cut-off"
	8 7 6 5 4 3 2 1	3 2 1	3 2 1	3 2 1	
Option 1	OLD BID				☐
(OR) Option 2					☒
(OR) Option 3					☐

5. TO (REVISED BID)

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹)/ (Price in multiples of ₹ 1/- only) (In Figures Only)			
		Bid Price	Discount, if any	Net Price	"Cut-off"
	8 7 6 5 4 3 2 1	3 2 1	3 2 1	3 2 1	
Option 1	REVISED BID				☐
(OR) Option 2					☒
(OR) Option 3					☐

6. PAYMENT DETAILS [IN CAPITAL LETTERS] — **PAYMENT OPTION : FULL PAYMENT** ☑ **PART PAYMENT** ☒

Additional Amount Blocked (₹ in Figures) (₹ in words)

ASBA Bank A/c No.

Bank Name & Branch

OR UPI ID

(Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7 A. SIGNATURE OF SOLE / FIRST BIDDER	7 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	MEMBER'S OF THE SYNDICATE / SUB-SYNDICATE MEMBER/ REGISTERED BROKER / SCSB / CDP / RTA /AGENT STAMP
	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Offer	(Acknowledging upload of Bid in Stock Exchange System)
Date: ....., 2025	1)	
	2)	
	3)	

PLEASE FILL IN BLOCK LETTERS

TEAR HERE

XYZ LIMITED - BID REVISION FORM - INITIAL PUBLIC OFFER - R

Acknowledgement Slip for Members of the Syndicate/ Sub-Syndicate Member/Registered Broker/SCSB/CDP/RTA/Agent

Bid Cum Application Form No.

PAN of Sole / First Bidder

DPID / CLID

Amount Blocked (₹ in figures) | Bank Name & Branch

ASBA Bank A/c No./UPI Id

REVISED BID

Received from Mr./Ms./M/s.

Telephone / Mobile | Email

Stamp & Signature of Member of the Syndicate/ Sub- Syndicate Member/ Registered Broker/ SCSB/CDP/RTA/Agent

TEAR HERE

META INFOTECH LIMITED - BID REVISION FORM - INITIAL PUBLIC OFFER - R

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	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price			
Additional Amount Blocked (₹ in figures)	REVISED BID		

Stamp & Signature of Member of the Syndicate/Sub- Syndicate Member/ Registered Broker/SCSB/CDP/RTA/Agent

ASBA Bank A/c No. / UPI Id:

Bank Name & Branch:

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

Name of Sole / First Bidder

Acknowledgment Slip for Bidder

Bid Cum Application Form No.

TEAR HERE

12 **XYZ LIMITED**

COMMON BID REVISION FORM

YZ LIMITED - INITIAL PUBLIC OFFER - REVISION - NR
Registered Office: xxxx, xxxx, xxxx, xxxx, xxxx,xxxx, xxxx, xxxx, xxx, xxxx; E-mail: xxxxxx; Website: xxxxxxxx/; Tel.: +xxxxxxxxx;
Contact Person: xxxxxxxxx; CIN.: xxxxxxxxxxxxx

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FPIs, FVCIs AND REGISTERED MULTILATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS

To,
The Board of Directors
XYZLIMITED

100% BOOK BUILT OFFER
ISIN – XXXXXXXXXX
LEI: xxxxxxxxxxxxxxxxxx

Bid Cum Application Form No.

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE
SUB-BROKER'S/SUB-AGENT'S STAMP & CODE	**SCSB BRANCH STAMP & CODE**
BANK BRANCH SERIAL NO.	**SCSB SERIAL NO.**

1. NAME & CONTACT DETAILS OF SOLE/FIRST BIDDER
Mr./Ms./M/s.
Address
Email
Tel. No (with STD code) / Moblie

2. PAN OF SOLE / FIRST BIDDER

3. BIDDERS DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL
For NSDL enter 8 Digit DP ID followed by 8 Digit Client ID / For CDSL enter 16 Digit Client ID.

PLEASE CHANGE MY BID

4. FROM (AS PER LAST BID OR REVISION)

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹)/ (Price in multiples of ₹ 1/- only) (In Figures Only)			
		Bid Price	Discount, if any	Net Price	"Cut-off"
	8 7 6 5 4 3 2 1	3 2 1	3 2 1	3 2 1	
Option 1					☐
(OR) Option 2					☒
(OR) Option 3					☐

OLD BID

5. TO (REVISED BID)

Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)	Price per Equity Share (₹)/ (Price in multiples of ₹ 1/- only) (In Figures Only)			
		Bid Price	Discount, if any	Net Price	"Cut-off"
	8 7 6 5 4 3 2 1	3 2 1	3 2 1	3 2 1	
Option 1					☐
(OR) Option 2					☒
(OR) Option 3					☐

REVISED BID

6. PAYMENT DETAILS [IN CAPITAL LETTERS] — **PAYMENT OPTION : FULL PAYMENT** ☐ **PART PAYMENT** ☒

Additional Amount Blocked (₹ in Figures) (₹ in words)
ASBA Bank A/c No.
Bank Name & Branch
OR UPI ID
(Maximum 45 characters)

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC OFFERS ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDER'S UNDERTAKING' AS GIVEN OVERLEAF. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

7 A. SIGNATURE OF SOLE / FIRST BIDDER	7 B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)	MEMBER'S OF THE SYNDICATE / SUB-SYNDICATE MEMBER/ REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP
Date: ....., 2025	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Offer 1) 2) 3)	(Acknowledging upload of Bid in Stock Exchange System)

TEAR HERE

XYZ LIMITED - BID REVISION FORM - INITIAL PUBLIC OFFER - NR

Acknowledgement Slip for Members of the Syndicate/ Sub-Syndicate Member/Registered Broker/SCSB/CDP/RTA/Agent

Bid Cum Application Form No.

DPID / CLID
PAN of Sole / First Bidder

Additional Amount Blocked (₹ in figures) | Bank Name & Branch
ASBA Bank A/c No./UPI Id
Received from Mr./Ms./M/s.
Telephone / Mobile | Email

Stamp & Signature of Member of the Syndicate/ Sub-Syndicate Member/ Registered Broker/ SCSB/CDP/RTA/Agent

REVISED BID

TEAR HERE

META INFOTECH LIMITED BID REVISION FORM INITIAL PUBLIC OFFER - NR

	Option 1	Option 2	Option 3
No. of Equity Shares			
Bid Price			
Additional Amount Blocked (₹ in figures)			

Stamp & Signature of Member of the Syndicate/Sub- Syndicate Member/ Registered Broker/SCSB/CDP/RTA/Agent

Name of Sole / First Bidder

Acknowledgment Slip for Bidder

Bid Cum Application Form No.

ASBA Bank A/c No. / UPI Id:
Bank Name & Branch:

Important Note: Application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.

12 **XYZ LIMITED**

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TEAR HERE — PLEASE FILL IN BLOCK LETTERS — TEAR HERE

4.2.1. FIELDS 1, 2 AND 3

Bidders should refer to the instructions in paragraphs 4.1.1, 4.1.2 and 4.1.3.

4.2.2. FIELDS 4 AND 5: BID OPTIONS REVISION 'FROM' AND 'TO'

(a) Apart from the revised options, the Bidder must also mention the details of all Bid options given in the Bid cum Application Form or earlier Revision Form, in the same order. Incomplete or inaccurate Revision Forms may not be accepted.

(b) If the Bid size of an Individual Bidder exceeds two lots due to revision or otherwise, the Bid may be considered, subject to eligibility, under the Non-Institutional category, and may be rejected if it is at the Cut-off Price.

4.2.3. FIELD 6: PAYMENT DETAILS

(a) Bidders are required to authorise blocking of the full revised Bid Amount at the time of submitting the Revision Form, calculated for the highest of the Bid options.

(b) Bidders may instruct blocking of the revised amount, based on the Cap Price of the revised Price Band, through the same Designated Intermediary through which the original Bid was placed.

4.2.4. FIELD 7: SIGNATURES AND ACKNOWLEDGEMENTS

Bidders may refer to paragraphs 4.1.8 and 4.1.9.

4.3. SUBMISSION OF BID CUM APPLICATION FORM / REVISION FORM

Mode of Bid	Submission of Bid cum Application Form
Anchor Investors	To the Book Running Lead Manager at the locations mentioned in the Anchor Investor Application Form
QIBs and Non-Institutional Bidders (other than UPI Bidders)	To members of the Syndicate at the Specified Locations, Registered Brokers at the Broker Centres, RTAs at the Designated RTA Locations or CDPs at the Designated CDP Locations; or to the Designated Branches of the SCSBs where the ASBA Account is maintained
UPI Bidders using the UPI Mechanism	To members of the Syndicate at the Specified Locations, Registered Brokers at the Broker Centres, RTAs at the Designated RTA Locations or CDPs at the Designated CDP Locations
Individual Bidders using the non-UPI mechanism	To the Designated Branches of the SCSBs where the ASBA Account is maintained; or to brokers providing linked online trading, demat and bank account (3-in-1) facility

(a) The Revision Form should be submitted to the same Designated Intermediary through which the original Bid was submitted.

(b) Upon submission of the Bid cum Application Form, the Bidder is deemed to have authorised the Issuer to make the necessary changes in the RHP and the Bid cum Application Form as would be required for filing the Prospectus with the RoC, without prior or subsequent notice to the Bidder.

(c) Upon determination of the Issue Price and filing of the Prospectus with the RoC, the Bid cum Application Form will be considered as the application form.

SECTION 5: ISSUE PROCEDURE IN BOOK BUILT ISSUE

Book Building, in the context of the Issue, refers to the process of collection of Bids within the Price Band and determining the Issue Price based on the Bids received, as detailed in Schedule XIII of the SEBI ICDR Regulations. The Issue Price is finalised after the Bid / Issue Closing Date. Valid Bids received at or above the Issue Price are considered for allocation in the Issue, subject to applicable regulations and other terms and conditions.

5.1. SUBMISSION OF BIDS

(a) During the Bid / Issue Period, ASBA Bidders may approach any of the Designated Intermediaries to register and submit their Bids. Anchor Investors should approach the Book Running Lead Manager on the Anchor Investor Bidding Date, being one Working Day prior to the Bid / Issue Opening Date, to register and submit their Bids.

(b) For details of the timing of acceptance and upload of Bids on the Stock Exchange platform, Bidders are requested to refer to the RHP.

5.2. ELECTRONIC REGISTRATION OF BIDS

(a) The Designated Intermediaries may register the Bids using the online facilities of the Stock Exchange. They may also set up facilities for off-line electronic registration of Bids, subject to the condition that the off-line data file is subsequently uploaded on a regular basis before the closure of the Issue.

(b) On the Bid / Issue Closing Date, the Designated Intermediaries may upload the Bids till such time as may be permitted by the Stock Exchange.

(c) Only Bids that are uploaded on the Stock Exchange platform will be considered for allocation / Allotment. The Designated Intermediaries are given time till 5:00 p.m. on the Bid / Issue Closing Date to modify select fields uploaded during the Bid / Issue Period, after which the Stock Exchange sends the Bid information to the Registrar to the Issue for further processing.

5.3. BUILD UP OF THE BOOK

(a) Bids received through the Designated Intermediaries will be electronically uploaded on the bidding platform of the Stock Exchange on a regular basis. The book gets built up at various price levels. This information will be available with the Book Running Lead Manager at the end of the Bid / Issue Period.

(b) Based on the aggregate demand and price for Bids registered on the Stock Exchange platform, a graphical representation of consolidated demand and price, as available on the website of the Stock Exchange, may be made available at the Bidding Centres during the Bid / Issue Period.

5.4. WITHDRAWAL OF BIDS

(a) QIBs and Non-Institutional Bidders can neither withdraw nor lower the size of their Bids at any stage. Individual Bidders can revise or withdraw their Bids until the Bid / Issue Closing Date. Anchor Investors cannot withdraw their Bids after the Anchor Investor Bidding Date.

5.5. REJECTION AND RESPONSIBILITY FOR UPLOAD OF BIDS

(a) The Designated Intermediaries are individually responsible for the acts, mistakes, errors or omissions in relation to (i) the Bids accepted by them; (ii) the Bids (including UPI ID, as applicable) uploaded by them; and (iii) the Bid cum Application Forms accepted but not uploaded by them.

(b) The Book Running Lead Manager and the Syndicate Member may reject Bids if all the information required is not provided and the Bid cum Application Form is incomplete in any respect.

(c) The SCSBs or the Sponsor Bank shall have no right to reject Bids, except on account of unavailability of adequate funds in the ASBA Account or on technical grounds.

(d) In case of QIB Bidders, only (i) the SCSBs (for Bids other than Bids by Anchor Investors); and (ii) the Book Running Lead Manager and the Syndicate Member (only at the Specified Locations) have the right to reject Bids. Such rejection shall be made at the time of receiving the Bid and only after assigning a reason in writing.

(e) All Bids by QIBs, Non-Institutional Bidders and Individual Bidders can be rejected on the technical grounds listed below.

5.5.1. GROUNDS FOR TECHNICAL REJECTION

Bid cum Application Forms can be rejected on the following technical grounds, either at the time of submission to any of the Designated Intermediaries or at the time of finalisation of the Basis of Allotment:

(a) Bids by persons not competent to contract under the Indian Contract Act, 1872 (other than minors having a valid depository account as per the Demographic Details provided by the Depositories);

(b) Bids (other than by Anchor Investors) accompanied by cash, draft, cheque, money order or any mode of payment other than amounts blocked in the ASBA Account;

(c) Bids by OCBs;

(d) Bids made in the name of a partnership firm (a limited liability partnership can Bid in its own name);

(e) Bids under power of attorney or by limited companies, corporates, trusts, etc., where the relevant documents are not submitted along with the Bid cum Application Form;

(f) Bids by persons prohibited from buying, selling or dealing in shares, directly or indirectly, by SEBI or any other regulatory authority;

(g) Bids by any person outside India if not in compliance with applicable foreign and Indian laws;

(h) DP ID and Client ID not mentioned in the Bid cum Application Form;

(i) ASBA Account number or UPI ID not mentioned or incorrectly mentioned;

(j) Bids by UPI Bidders through a UPI handle, or using a bank account of an SCSB or bank, not covered in the list prescribed by SEBI;

(k) PAN not mentioned, except for Bids by or on behalf of the Central or State Government, officials appointed by the courts and Bidders residing in Sikkim, provided such claims have been verified by the Depository Participant;

(l) No corresponding record available with the Depositories that matches the DP ID, Client ID and PAN;

(m) Bids for a lower number of Equity Shares than the minimum specified for that category of Bidders, including Bids by Individual Bidders for less than two lots or for a value of ₹ 2,00,000 or less;

(n) Bids at a price less than the Floor Price or more than the Cap Price;

(o) The amount mentioned in the Bid cum Application Form does not tally with the amount payable for the Equity Shares Bid for;

(p) Bids for amounts greater than the maximum permissible amounts prescribed by applicable regulations;

(q) Submission of Bid cum Application Forms using a third-party UPI ID or ASBA bank account, or, in case of joint Bids, the UPI ID or ASBA bank account of the second or third Bidder;

(r) Submission of more than one Bid cum Application Form per UPI ID or per ASBA Account by Bidders bidding through Designated Intermediaries (except in case of joint account holders);

(s) Bids for a number of Equity Shares which are not in multiples of the Bid Lot as specified in the RHP;

(t) Multiple Bids as defined in this GID and the RHP;

(u) Bid cum Application Forms not delivered by the Bidders within the time prescribed in the Bid cum Application Form, the Bid / Issue Opening Date advertisement and the RHP;

(v) Bank account mentioned in the Bid cum Application Form (for non-UPI Bids) not being an account maintained with an SCSB, or inadequate funds in the ASBA Account at the time of blocking;

(w) In case of Anchor Investors, insufficient funds in the Escrow Account as per the final certificate from the Escrow Collection Bank;

(x) No confirmation received from the SCSB or the Sponsor Bank, as applicable, for blocking of funds;

(y) Bids by QIBs and Non-Institutional Bidders (other than Anchor Investors) not submitted through the ASBA process;

(z) Bid cum Application Forms submitted at locations other than the Bidding Centres, or to the Escrow Collection Bank (where not an SCSB), the Issuer or the Registrar to the Issue;

(aa) Bid cum Application Forms submitted physically by Individual Bidders bidding through the non-UPI mechanism to Designated Intermediaries other than SCSBs;

(bb) Bids not uploaded on the terminals of the Stock Exchange;

(cc) Bids by SCSBs in which a separate account in their own name held with another SCSB is not mentioned as the ASBA Account;

(dd) The UPI Mandate Request not approved by the UPI Bidder, including for a revised Bid, by the Cut-Off Time;

(ee) The original Bid made using the UPI Mechanism and revision(s) made using ASBA physically or online through the SCSB, and vice versa;

(ff) Neither the ASBA bank account details nor the UPI ID provided in the Bid cum Application Form;

(gg) Bids by UPI Bidders whose Bid size is up to ₹ 5,00,000 not made through the UPI Mechanism;

(hh) Bids uploaded by QIBs after 4:00 p.m. on the QIB Bid / Issue Closing Date, by Non-Institutional Bidders (other than UPI Bidders) after 4:00 p.m. on the Bid / Issue Closing Date, and by UPI Bidders after 5:00 p.m. on the Bid / Issue Closing Date, unless extended by the Stock Exchange.

5.6. BASIS OF ALLOCATION

(a) The SEBI ICDR Regulations specify the allocation or Allotment that may be made to various categories of Bidders. Details of the percentage of the Net Issue available for allocation to each category are disclosed overleaf of the Bid cum Application Form and in the RHP / Prospectus.

(b) Under-subscription in any category (except the QIB Portion) is allowed to be met with spill-over from any other category or combination of categories, at the discretion of the Issuer in consultation with the Book Running Lead Manager and the Designated Stock Exchange, in accordance with the SEBI ICDR Regulations. The unsubscribed portion in the QIB Portion is not available for subscription to other categories.

(c) Under-subscription in the Market Maker Reservation Portion, if any, may be allocated to the Net Issue to the extent permitted under the SEBI ICDR Regulations.

(d) Illustration of the Book Building and Price Discovery Process

Bidders should *note that this example is solely for illustrative purposes, is not specific to the Issue and excludes Bidding by Anchor Investors.*

Bidders can Bid at any price within the Price Band. For instance, assume a Price Band of ₹ 20 to ₹ 24 per share, an issue size of 3,000 equity shares and receipt of five Bids, as shown below. The illustrative book shows the demand for the equity shares of the issuer at various prices and is collated from Bids received from various Bidders.

Bid Quantity	Bid Amount (₹)	Cumulative Quantity	Subscription
500	24	500	16.67%
1,000	23	1,500	50.00%
1,500	22	3,000	100.00%
2,000	21	5,000	166.67%
2,500	20	7,500	250.00%

Price discovery is a function of demand at various prices. The highest price at which the Issuer is able to issue the desired number of equity shares is the price at which the book cuts off, i.e. ₹ 22.00 in the above example. The Issuer, in consultation with the Book Running Lead Manager, may finalise the Issue Price at or below such cut-off price, i.e. at or below ₹ 22.00. All Bids at or above this Issue Price and cut-off Bids are valid Bids and are considered for allocation in the respective categories.

SECTION 6: ISSUE PROCEDURE IN FIXED PRICE ISSUE

Not applicable. The present Issue is a 100% Book Built Issue.

SECTION 7: ALLOTMENT PROCEDURE AND BASIS OF ALLOTMENT

The Allotment of Equity Shares to Bidders other than Individual Bidders, Non-Institutional Bidders and Anchor Investors shall be on a proportionate basis within the respective categories, and the number of Equity Shares Allotted shall be rounded off to the nearest integer, subject to minimum Allotment being equal to the minimum application size. No Individual Bidder will be Allotted less than the minimum Bid Lot (two lots), subject to availability of Equity Shares in the Individual Bidder Portion, and the remaining available Equity Shares, if any, will be Allotted on a proportionate basis. The Allotment of Equity Shares to each Non-Institutional Bidder shall not be less than the minimum application size, subject to availability of Equity Shares in the Non-Institutional Portion, and the remaining Equity Shares, if any, shall be Allotted on a proportionate basis. For the Basis of Allotment to Anchor Investors, Bidders may refer to the RHP / Prospectus. Our Company shall not make any Allotment in excess of the Equity Shares offered through the RHP, except in case of oversubscription for the purpose of rounding off to make Allotment, in consultation with the Designated Stock Exchange.

7.1. ALLOTMENT TO INDIVIDUAL BIDDERS

Bids received from Individual Bidders at or above the Issue Price will be grouped together to determine the total demand under this category. If the aggregate demand in this category is less than or equal to the Individual Bidder Portion at or above the Issue Price, full Allotment will be made to Individual Bidders to the extent of their valid Bids. If the aggregate demand is greater than the Individual Bidder Portion at or above the Issue Price, the maximum number of Individual Bidders who can be Allotted the minimum Bid Lot will be computed by dividing the total number of Equity Shares available for Allotment to Individual Bidders by the minimum Bid Lot ("Maximum Individual Bidder Allottees"). Allotment to Individual Bidders will then be made as follows:

(a) Where the number of Individual Bidders who have submitted valid Bids is equal to or less than the Maximum Individual Bidder Allottees, (i) all such Individual Bidders will be Allotted the minimum Bid Lot; and (ii) the balance available Equity Shares, if any, will be Allotted on a proportionate basis to the Individual Bidders who have received Allotment under (i), for the balance demand of the Equity Shares Bid by them.

(b) Where the number of Individual Bidders who have submitted valid Bids is more than the Maximum Individual Bidder Allottees, the Individual Bidders who will be Allotted the minimum Bid Lot will be determined on the basis of draw of lots.

7.2. ALLOTMENT TO NON-INSTITUTIONAL BIDDERS

Bids received from Non-Institutional Bidders at or above the Issue Price will be grouped together to determine the total demand under this category, separately for each of the two sub-categories (more than two lots and up to ₹ 10.00 lakhs; and above ₹ 10.00 lakhs). If the aggregate demand in a sub-category is less than or equal to the portion available for that sub-category at or above the Issue Price, full Allotment will be made to Non-Institutional Bidders to the extent of their demand. If the aggregate demand is greater, Allotment of Equity Shares to each Non-Institutional Bidder shall not be less than the minimum application size, subject to availability of Equity Shares, and the remaining Equity Shares, if any, shall be Allotted on a proportionate basis, in accordance with Schedule XIII of the SEBI ICDR Regulations.

7.3. ALLOTMENT TO QIBS

Bids received from QIBs Bidding in the QIB Portion (net of the Anchor Investor Portion) at or above the Issue Price will be grouped together to determine the total demand under this category. The QIB Portion will be available for Allotment to QIBs who have Bid at a price equal to or greater than the Issue Price. Allotment will be undertaken as follows:

(a) First, allocation to Mutual Funds for up to 5% of the Net QIB Portion will be determined as follows: (i) where Bids by Mutual Funds exceed 5% of the Net QIB Portion, allocation to Mutual Funds will be on a proportionate basis for up to 5% of the Net QIB Portion; (ii) where the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, all Mutual Funds will get full Allotment to the extent of valid Bids received at or above the Issue Price; and (iii) Equity Shares remaining unsubscribed, if any, and not allocated to Mutual Funds will be available for Allotment to all QIBs as set out below.

(b) Second, Allotment to all QIBs will be determined as follows: (i) in the event of oversubscription in the QIB Portion, all QIBs who have submitted Bids at or above the Issue Price will be Allotted Equity Shares on a proportionate basis for up to 95% of the Net QIB Portion; (ii) Mutual Funds who have received allocation as above for less than the number of Equity Shares Bid for by them are eligible to receive Equity Shares on a proportionate basis along with other QIBs; and (iii) under-subscription below 5% of the Net QIB Portion, if any, from Mutual Funds will be included

for allocation to the remaining QIBs on a proportionate basis.

7.4. ALLOTMENT TO ANCHOR INVESTORS

(a) Allocation of Equity Shares to Anchor Investors at the Anchor Investor Allocation Price will be at the discretion of our Company, in consultation with the Book Running Lead Manager, subject to the following:

i. not more than 60% of the QIB Portion will be allocated to Anchor Investors;

ii. 40% of the Anchor Investor Portion shall be reserved as follows: (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii), the allocation may be made to domestic Mutual Funds;

iii. allocation to Anchor Investors shall be on a discretionary basis, subject to:

- a maximum of two Anchor Investors, where allocation under the Anchor Investor Portion is up to ₹ 200.00 lakhs;
- a minimum of two and a maximum of 15 Anchor Investors, where allocation under the Anchor Investor Portion is more than ₹ 200.00 lakhs but up to ₹ 2,500.00 lakhs, subject to a minimum Allotment of ₹ 100.00 lakhs per Anchor Investor; and
- where allocation under the Anchor Investor Portion is above ₹ 2,500.00 lakhs, a minimum of five and a maximum of 15 Anchor Investors for allocation up to ₹ 2,500.00 lakhs, and an additional 10 Anchor Investors for every additional ₹ 2,500.00 lakhs or part thereof, subject to a minimum Allotment of ₹ 100.00 lakhs per Anchor Investor.

(b) The number of Equity Shares allocated to Anchor Investors and the price at which the allocation is made will be made available in the public domain by the Book Running Lead Manager before the Bid / Issue Opening Date, through intimation to the Stock Exchange.

(c) A physical book will be prepared by the Registrar to the Issue on the basis of the Anchor Investor Application Forms received. Based on the physical book and at the discretion of our Company in consultation with the Book Running Lead Manager, selected Anchor Investors will be sent a CAN and, if required, a revised CAN.

(d) Where the Issue Price is higher than the Anchor Investor Allocation Price, Anchor Investors will be sent a revised CAN within one day of the Pricing Date indicating the number of Equity Shares allocated and the pay-in date for the balance amount. Anchor Investors are required to pay the difference by the Anchor Investor Pay-in Date indicated in the revised CAN, after which the Allotment Advice will be issued.

(e) Where the Issue Price is lower than the Anchor Investor Allocation Price, Anchor Investors who have been Allotted Equity Shares will directly receive the Allotment Advice, and the excess amount shall not be refunded.

7.5. BASIS OF ALLOTMENT FOR QIBS (OTHER THAN ANCHOR INVESTORS) AND NON-INSTITUTIONAL BIDDERS IN CASE OF AN OVERSUBSCRIBED ISSUE

In the event of the Issue being oversubscribed, the Issuer will finalise the Basis of Allotment in consultation with the Designated Stock Exchange, in accordance with the SEBI ICDR Regulations. The authorised employees of the Designated Stock Exchange, along with the Book Running Lead Manager and the Registrar to the Issue, shall ensure that the Basis of Allotment is finalised in a fair and proper manner. The allocation will be made in marketable lots, on a proportionate basis, as explained below:

(a) Bidders will be categorised according to the number of Equity Shares applied for.

(b) The total number of Equity Shares to be Allotted to each category as a whole will be arrived at on a proportionate basis, i.e. the total number of Equity Shares applied for in that category multiplied by the inverse of the oversubscription ratio.

(c) The number of Equity Shares to be Allotted to the successful Bidders will be arrived at on a proportionate basis, i.e. the total number of Equity Shares applied for by each Bidder in that category multiplied by the inverse of the oversubscription ratio.

(d) Where the proportionate Allotment is less than the minimum Bid Lot per Bidder, the successful Bidders will be determined by draw of lots such that the total number of Equity Shares Allotted in that category equals the number

calculated under (2) above, and each successful Bidder will be Allotted a minimum of such Equity Shares equal to the minimum Bid Lot.

(e) Where the proportionate Allotment to a Bidder is more than the minimum Bid Lot but is not a multiple of the marketable lot, the number in excess of the multiple will be rounded off to the higher multiple if it is equal to or more than half of the marketable lot, and to the lower multiple if it is less than half.

(f) Where the Equity Shares allocated on a proportionate basis to any category are more than the Equity Shares Allotted to the Bidders in that category, the remaining Equity Shares will first be adjusted against any other category where the Allotted Equity Shares are not sufficient for proportionate Allotment. The balance Equity Shares, if any, remaining after such adjustment will be added to the category comprising Bidders applying for the minimum number of Equity Shares.

7.6. DESIGNATED DATE AND ALLOTMENT OF EQUITY SHARES

Designated Date: On the Designated Date, the Escrow Collection Bank shall transfer the funds represented by allocation of Equity Shares to Anchor Investors from the Escrow Account, as per the terms of the Escrow and Sponsor Bank Agreement dated July 16, 2026, into the Public Issue Account with Kotak Mahindra Bank Limited, the Public Issue Account Bank. The balance amount after transfer to the Public Issue Account shall be transferred to the Refund Account. On the Designated Date, the Registrar to the Issue shall instruct the SCSBs or the Sponsor Bank, as applicable, to transfer funds represented by allocation of Equity Shares from ASBA Accounts into the Public Issue Account.

(a) **Issuance of Allotment Advice**: Upon approval of the Basis of Allotment by the Designated Stock Exchange, the Registrar to the Issue shall upload the same on its website. On the basis of the approved Basis of Allotment, the Issuer shall pass the necessary resolutions and undertake corporate actions to facilitate the Allotment and credit of Equity Shares to successful Bidders. Bidders are advised to instruct their Depository Participant to accept the Equity Shares that may be Allotted to them. Pursuant to confirmation of such corporate actions, the Registrar to the Issue will dispatch the Allotment Advice to the Bidders who have been Allotted Equity Shares.

(b) The dispatch of the Allotment Advice shall be deemed a valid, binding and irrevocable contract.

(c) The Issuer will ensure that (i) the Allotment of Equity Shares; and (ii) the credit of Equity Shares to the depository accounts of successful Bidders are completed within the timelines prescribed under the T+3 framework, i.e. by T+2 days.

SECTION 8: INTEREST AND REFUNDS

8.1. COMPLETION OF FORMALITIES FOR LISTING AND COMMENCEMENT OF TRADING

The Issuer shall ensure that all steps for the completion of the necessary formalities for listing and commencement of trading on BSE SME are taken within three Working Days of the Bid / Issue Closing Date, or within such other period as may be prescribed by SEBI.

8.2. GROUNDS FOR REFUND

8.2.1. NON-RECEIPT OF LISTING PERMISSION

An Issuer makes an application to the Stock Exchange for permission to deal in, list and obtain official quotation of the Equity Shares. BSE Limited (SME Platform) is the Designated Stock Exchange with which the Basis of Allotment will be finalised.

If the Issuer fails to make an application to the Stock Exchange and obtain permission for listing of the Equity Shares in accordance with Section 40 of the Companies Act, 2013, the Issuer shall be punishable with a fine which shall not be less than ₹ 5 lakhs but which may extend to ₹ 50 lakhs, and every officer of the Issuer who is in default shall be punishable with a fine which shall not be less than ₹ 50,000 but which may extend to ₹ 3 lakhs.

If the permission to deal in and for official quotation of the Equity Shares is not granted by the Stock Exchange, the Issuer shall forthwith repay, without interest, all monies received from the Bidders in pursuance of the RHP / Prospectus. If such money is not repaid within the prescribed time after the Issuer becomes liable to repay it, the Issuer and every director of the Issuer who is an officer in default shall, on and from the expiry of such period, be jointly and severally liable to repay the money with interest at such rate as prescribed under applicable law.

8.2.2. UNDERWRITING AND NON-RECEIPT OF SUBSCRIPTION

In accordance with Regulation 260 of the SEBI ICDR Regulations, the Issue is 100% underwritten by Socradamus Capital Private Limited, the Underwriter, pursuant to the Underwriting Agreement dated September 30, 2026, and is not restricted to any minimum subscription level. The Book Running Lead Manager has underwritten at least 15% of the Issue size on its own account. If the Underwriter fails to fulfil its underwriting obligations, the Book Running Lead Manager shall fulfil such obligations.

If the Issuer does not receive the subscription of 100% of the Issue, including devolvement on the Underwriter, the Issuer shall forthwith unblock / refund the entire subscription amount received within the timelines prescribed under the SEBI ICDR Master Circular. If there is a delay beyond the prescribed time after the Issuer becomes liable to pay or unblock the amount, the Issuer and every director of the Issuer who is an officer in default shall, on and from the expiry of the prescribed period, be jointly and severally liable to repay the money with interest at the rate of 15% per annum, in accordance with Section 39 of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, and the SEBI ICDR Regulations. This is further subject to compliance with Rule 19(2)(b) of the SCRR.

8.2.3. MINIMUM NUMBER OF ALLOTTEES

In accordance with Regulation 268(1) of the SEBI ICDR Regulations, the Issuer shall ensure that the number of prospective Allottees to whom the Equity Shares will be Allotted is not less than 200, failing which the entire application monies shall be unblocked / refunded forthwith.

8.3. MODE OF REFUND

1. ASBA Bids: Within the timelines prescribed under the T+3 framework, the Registrar to the Issue will give instructions to the SCSBs, or in case of UPI Bidders to the Sponsor Bank, to revoke the mandate and unblock the amount for unsuccessful Bids or for any excess amount blocked on Bidding.

2. Anchor Investors: Within the timelines prescribed under the T+3 framework, the Registrar to the Issue will dispatch the refund orders / instructions for all amounts payable to unsuccessful Anchor Investors.

3. In case of Anchor Investors, the Registrar to the Issue will obtain from the Depositories the Bidders' bank account

details, including the MICR code, on the basis of the DP ID, Client ID and PAN provided in the Anchor Investor Application Forms. Anchor Investors are advised to update their details as appearing in the records of their Depositories. Failure to do so may result in delays in refunds, and any such delay shall be at the Anchor Investors' sole risk; neither the Issuer, the Registrar to the Issue, the Escrow Collection Bank nor the Syndicate shall be liable to compensate the Anchor Investors for any losses caused, or to pay any interest for such delay. Refunds shall be credited only to the bank account from which the Bid Amount was remitted to the Escrow Account.

4. In the case of Bids from Eligible NRIs and FPIs, refunds, if any, will be payable in Indian Rupees only and net of bank charges and/or commission. If so desired, such payments in Indian Rupees may be converted into US Dollars or any other freely convertible currency as permitted by the RBI at the rate of exchange prevailing at the time of remittance. The Company will not be responsible for any loss incurred by the Bidder on account of conversion of foreign currency.

8.3.1. Electronic Mode of Making Refunds for Anchor Investors

i. **NACH**: Payment of refund will be done through NACH for Anchor Investors having an account at any of the centres specified by the RBI where such facility is available, subject to availability of complete bank account details, including the MICR code, from the Depository.

ii. **NEFT**: Payment of refund may be undertaken through NEFT wherever the branch of the Anchor Investor's bank is NEFT-enabled and has been assigned an IFSC, which can be linked to the MICR of that branch. In the event NEFT is not operationally feasible, refunds may be made through any of the other modes discussed in this section.

iii. **Direct Credit**: Anchor Investors having their bank account with the Refund Bank, Kotak Mahindra Bank Limited, will be eligible to receive refunds, if any, through direct credit to such bank account.

iv. **RTGS**: Anchor Investors having a bank account with an RTGS-enabled branch, and whose refund amount exceeds ₹ 2,00,000, shall be eligible to receive refunds through RTGS, provided the Demographic Details downloaded from the Depositories contain the MICR code which can be mapped with RBI data to obtain the corresponding IFSC. Charges, if any, levied by the Refund Bank shall be borne by our Company; charges, if any, levied by the Anchor Investor's bank receiving the credit shall be borne by the Anchor Investor.

8.4. INTEREST IN CASE OF DELAY IN ALLOTMENT OR REFUND

In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) beyond the timelines prescribed under the T+3 framework, the Bidder shall be compensated at a uniform rate of ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher, for the entire duration of delay, by the intermediary responsible for causing such delay. The Book Running Lead Manager shall, in its sole discretion, identify and fix the liability on such intermediary or entity responsible for the delay in unblocking. The compensation mechanism for investor grievances in relation to Bids made through the UPI Mechanism shall be as specified in the SEBI ICDR Master Circular, which, for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of our Company with the SCSBs, to the extent applicable:

Scenario	Compensation amount	Compensation period
Delayed unblock for cancelled / withdrawn / deleted Bids	₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher	From the date on which the request for cancellation / withdrawal / deletion is placed on the bidding platform of the Stock Exchange till the date of actual unblock
Blocking of multiple amounts for the same Bid made through the UPI Mechanism	Instantly revoke the blocked funds other than the original Bid Amount; and ₹ 100 per day or 15% per annum of the total cumulative blocked amount except the original Bid Amount, whichever is higher	From the date on which multiple amounts were blocked till the date of actual unblock
Blocking more amount than the Bid Amount	Instantly revoke the difference amount; and ₹ 100 per day or 15% per annum of the difference amount, whichever is higher	From the date on which funds in excess of the Bid Amount were blocked till the date of actual unblock
Delayed unblock for non-Allotted / partially Allotted Bids	₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher	From the Working Day subsequent to the finalisation of the Basis of Allotment till the date of actual unblock

Further, in the event of any delay in resolving an investor grievance beyond the date of receipt of the complaint, the Book Running Lead Manager shall be liable to compensate the investor at ₹ 100 per day or 15% per annum of the Bid Amount, whichever is higher, from the date on which the investor grievance is received till the date of actual unblock.

SECTION 9: GLOSSARY AND ABBREVIATIONS

Unless the context otherwise indicates or implies, the following terms have the meanings given below. References to any legislation, act or regulation are to it as amended from time to time. In case of inconsistency between a term below and the description ascribed to it in the RHP / Prospectus, the description in the RHP / Prospectus shall prevail.

Term	Description
Abridged Prospectus	A memorandum containing such salient features of a Prospectus as may be specified by the SEBI in this regard
Acknowledgement Slip	The slip or document issued by the relevant Designated Intermediary(ies) to a Bidder as proof of registration of the Bid cum Application Form
Allot / Allotment / Allotted	Unless the context otherwise requires, the allotment of the Equity Shares pursuant to the Issue to the successful Bidders
Allotment Advice	A note or advice or intimation of Allotment sent to the successful Bidders who have been or are to be Allotted the Equity Shares after the Basis of Allotment has been approved by the Designated Stock Exchange
Allottee	A successful Bidder to whom the Equity Shares are allotted
Anchor Investor (s)	A Qualified Institutional Buyer, applying under the Anchor Investor Portion in accordance with the requirements specified in the SEBI ICDR Regulations and the Red Herring Prospectus and who has Bid for an amount of at least ₹200.00 Lakhs
Anchor Investor Allocation Price	The price at which Equity Shares will be allocated to Anchor Investors in terms of the Red Herring Prospectus, which price will be equal to or higher than the Issue Price but not higher than the Cap Price. The Anchor Investor Issue Price will be decided by our Company, in consultation with the BRLM during the Anchor Investor Bidding Date
Anchor Investor Application Form	The form used by an Anchor Investor to make a Bid in the Anchor Investor Portion and which will be considered as a Bid for Allotment in terms of the Red Herring Prospectus and Prospectus
Anchor Investor Bidding Date	The date, being one Working Day prior to the Bid / Issue Opening Date, on which Bids by Anchor Investors shall be submitted and allocation to Anchor Investors shall be completed
Anchor Investor Issue Price	Final price at which the Equity Shares will be issued and Allotted to Anchor Investors in terms of the Red Herring Prospectus and the Prospectus, which price will be equal to or higher than the Issue Price but not higher than the Cap Price. The Anchor Investor Issue Price will be decided by our Company, in consultation with the BRLM
Anchor Investor Pay-in Date	With respect to Anchor Investor(s), it shall be the Anchor Investor Bidding Date and in the event the Anchor Investor Allocation Price is lower than the Issue Price, not later than two Working Days after the Bid / Issue Closing Date
Anchor Investor Portion	Up to 60% of the QIB Portion which may be allocated by our Company, in consultation with the BRLM, to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations. Further, of which, 40% shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds
Application Supported by Blocked Amount / ASBA	An application, whether physical or electronic, used by ASBA Bidders to make a Bid and authorize an SCSB to block the Bid Amount in the specified bank account maintained with such SCSB or to block the Bid Amount using the UPI Mechanism
ASBA Account	A bank account maintained with an SCSB which may be blocked by such SCSB or the account of the UPI Bidders blocked upon acceptance of UPI Mandate Request by the UPI Bidders using the UPI Mechanism to the extent of the Bid Amount of the ASBA Bidder
ASBA Bidders	All Bidders except Anchor Investors
ASBA Form	An application form, whether physical or electronic, used by ASBA Bidders which will be considered as the application for Allotment in terms of the Red Herring Prospectus and the Prospectus
Banker (s) to the Issue	Collectively, Escrow Collection Bank, Refund Bank, Public Issue Account Bank and the Sponsor Bank

Term	Description
Basis of Allotment	The basis on which the Equity Shares will be Allotted to successful Bidders under the Issue, as described in "*Issue Procedure*" on page 372
Bid	An indication to make an offer during the Bid / Issue Period by an ASBA Bidder pursuant to submission of the ASBA Form, or during the Anchor Investor Bidding Date by an Anchor Bidder pursuant to submission of the Anchor Investor Application Form, to subscribe to or purchase the Equity Shares of our Company at a price within the Price Band, including all revisions and modifications thereto as permitted under the SEBI ICDR Regulations, in terms of the Red Herring Prospectus and the Bid cum Application Form. The term "Bidding" shall be construed accordingly
Bidder	Any prospective investor who makes a Bid pursuant to the terms of the Red Herring Prospectus and the Bid cum Application Form and unless otherwise stated or implied, includes an Anchor Investor
Bid Amount	The highest value of optional Bids indicated in the Bid cum Application Form, the Cap Price multiplied by the number of Equity Shares Bid for by such Individual Bidder and mentioned in the Bid cum Application Form and payable by the Bidder or blocked in the ASBA Account of the ASBA Bidders, as the case maybe, upon submission of the Bid in the Issue
Bid cum Application Form	The Anchor Investor Application Form or the ASBA Form, as the context requires
Bid Lot / Lot size	1,200 Equity Shares and in multiples of 1,200 Equity Shares thereafter; minimum application size of two lots (i.e. 2,400 Equity Shares), being above ₹ 2,00,000
Bid / Issue Closing Date	Except in relation to any Bids received from the Anchor Investors, the date after which the Designated Intermediaries will not accept any Bids, being Tuesday, October 27, 2026, which shall be published in all editions of Business Standard a widely circulated English national daily newspaper, all editions of Business Standard Hindi, a widely circulated Hindi national daily newspaper, and all editions of Udayakala-Mandya-Mysore, a widely circulated Kannada daily newspaper (Kannada being the regional language of Karnataka, where our Registered Office is located). In case of any revisions, the extended Bid / Issue Closing Date shall also be notified on the website of the BRLM and terminals of the Syndicate Members, as required under the SEBI ICDR Regulations and communicated to the Designated Intermediaries and the Sponsor Bank, and shall also be notified in an advertisement in the same newspapers in which the Bid / Issue Opening Date was published, as required under the SEBI ICDR Regulations. Our Company in consultation with the Book Running Lead Manager may consider closing the Bid / Issue Period for QIBs one Working Day prior to the Bid / Issue Closing Date in accordance with the SEBI ICDR Regulations
Bid / Issue Opening Date	Except in relation to any Bids received from the Anchor Investors, the date on which the Designated Intermediaries shall start accepting Bids, being Friday, October 23, 2026 which shall be published in all editions of Business Standard, a widely circulated English national daily newspaper, all editions of Business Standard Hindi, a widely circulated Hindi national daily newspaper, and all editions of Udayakala-Mandya-Mysore, a widely circulated Kannada daily newspaper (Kannada being the regional language of Karnataka, where our Registered Office is located)
Bid / Issue Period	Except in relation to Anchor Investors, the period between the Bid / Issue Opening Date and the Bid / Issue Closing Date, inclusive of both days, during which prospective Bidders can submit their Bids, including any revisions thereof, in accordance with the SEBI ICDR Regulations and in accordance with the terms of the Red Herring Prospectus. Provided that the Bidding shall be kept open for a minimum of three Working Days for all categories of Bidders, other than Anchor Investors. Our Company may, in consultation with the BRLM, consider closing the Bid / Issue Period for the QIB Category one Working Day prior to the Bid / Issue Closing Date in accordance with the SEBI ICDR Regulations
Bidding Centres	The centres at which the Designated Intermediaries shall accept the ASBA Forms, i.e., Designated SCSBs Branches for SCSBs, Specified Locations for Syndicate, Broker Centres for Registered Brokers, Designated RTA Locations for RTAs and Designated CDP Locations for CDPs
Book Building Process	Book building process, as provided in Schedule XIII of the SEBI ICDR Regulations, in terms of which the Issue is being made

Term	Description
Book Running Lead Manager / BRLM	The Book Running Lead Manager to the Issue namely, Socradamus Capital Private Limited
Broker Centres	Broker centres notified by the Stock Exchange where Bidders can submit the ASBA Forms to a Registered Broker. The details of such Broker Centres, along with the names and contact details of the Registered Broker are available on the website of the Stock Exchange at www.bseindia.com
BSE SME	SME Platform of BSE Limited for listing of equity shares issued under Chapter IX of the SEBI ICDR Regulations
CAN / Confirmation of Allocation Note	Notice or intimation of allocation of the Equity Shares sent to Anchor Investors, who have been allocated the Equity Shares, on / after the Anchor Investor Bidding Date
Cap Price	The higher end of the Price Band, above which the Issue Price and the Anchor Investor Issue Price will not be finalised and above which no Bids will be accepted. In all circumstances, the Cap Price shall be less than or equal to 120% of the Floor Price, subject to being a minimum of 105% of the Floor Price
Client ID	Client identification number maintained with one of the Depositories in relation to Demat account
Collecting Depository Participant(s) / CDP(s)	A depository participant as defined under the Depositories Act, 1996, registered with SEBI and who is eligible to procure Bids at the Designated CDP Locations in terms of the SEBI RTA Master Circular and UPI Circulars as issued by SEBI, as per the list available on the respective website of the Stock Exchange (www.bseindia.com), as updated from time to time
Cut-off Price	Issue Price, finalised by our Company, in consultation with the BRLM, which shall be any price within the Price Band
Demographic Details	Details of the Bidders including the Bidder's address, name of the Bidder's father/ husband, Bidder status, occupation, bank account details and UPI ID, where applicable
Designated CDP Locations	Such locations of the CDPs where Bidders can submit the ASBA Forms. The details of such Designated CDP Locations, along with names and contact details of the Collecting Depository Participants eligible to accept ASBA Forms are available on the website of the Stock Exchange at www.bseindia.com
Designated Date	The date on which funds are transferred from the Escrow Account and the amounts blocked are transferred from the ASBA Accounts, as the case may be, to the Public Issue Account or the Refund Account, as appropriate, in terms of the Red Herring Prospectus and the Prospectus, after the finalisation of the Basis of Allotment in consultation with the Designated Stock Exchange in terms of the Red Herring Prospectus, following which the Board of Directors may Allot Equity Shares to successful Bidders in the Issue
Designated Intermediaries	In relation to ASBA Forms submitted by IBs, Non-Institutional Bidders Bidding with an application size of up to ₹5.00 Lakhs (not using the UPI mechanism) by authorising an SCSB to block the Bid Amount in the ASBA Account, Designated Intermediaries shall mean SCSBs. In relation to ASBA Forms submitted by UPI Bidders where the Bid Amount will be blocked upon acceptance of UPI Mandate Request by such UPI Bidders using the UPI Mechanism, Designated Intermediaries shall mean Syndicate, Sub-Syndicate / agents, Registered Brokers, CDPs, SCSBs and RTAs. In relation to ASBA Forms submitted by QIBs and Non-Institutional Bidders with an application size of more than ₹5.00 Lakhs (not using the UPI Mechanism), Designated Intermediaries shall mean Syndicate, Sub-Syndicate / agents, SCSBs, Registered Brokers, the CDPs and RTAs
Designated RTA Locations	Such locations of the RTAs where Bidders can submit the ASBA Forms to RTAs. The details of such Designated RTA Locations, along with names and contact details of the RTAs eligible to accept ASBA Forms are available on the website of the Stock Exchange at www.bseindia.com
Designated SCSB Branches	Such branches of the SCSBs which shall collect the ASBA Forms, a list of which is available on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes or at such other website as may be prescribed by SEBI from time to time

Term	Description
Designated Stock Exchange / Stock Exchange	SME Platform of BSE Limited ("**BSE SME**")
Draft Abridged Prospectus	The memorandum dated March 29, 2026 containing such salient features of the Draft Red Herring Prospectus as maybe specified by SEBI in this regard filed with the Stock Exchange
Draft Red Herring Prospectus / DRHP	The Draft Red Herring Prospectus dated March 29, 2026 filed with the Stock Exchange and issued in accordance with the SEBI ICDR Regulations which does not contain complete particulars of the price at which the Equity Shares will be Allotted and the size of the Issue, including any addenda or corrigenda thereto
Eligible FPI (s)	FPIs from such jurisdictions outside India where it is not unlawful to make an offer/ invitation under the Issue and in relation to whom the Bid cum Application Form and the Red Herring Prospectus constitutes an invitation to purchase the Equity Shares offered thereby
Eligible NRI (s)	NRIs from jurisdictions outside India where it is not unlawful to make an offer or invitation under the Issue and in relation to whom the ASBA Form and the Red Herring Prospectus will constitute an invitation to subscribe to or to purchase the Equity Shares
Escrow Account	Account opened with the Escrow Collection Bank and in whose favour the Anchor Investors will transfer money through direct credit / NEFT / RTGS / NACH in respect of the Bid Amount when submitting a Bid
Escrow and Sponsor Bank Agreement	Agreement dated July 16, 2026 entered into by our Company, the Registrar to the Issue, the BRLM and the Banker(s) to the Issue for, among other things, the appointment of the Sponsor Bank, the collection of the Bid Amounts from Anchor Investors, transfer of funds to the Public Issue Account and where applicable, refunds of the amounts collected from Bidders, on the terms and conditions thereof
Escrow Collection Bank	The Bank(s) which are clearing members and registered with SEBI as bankers to an issue and with whom the Escrow Account will be opened, in this case being Kotak Mahindra Bank Limited
First Bidder	Bidder whose name shall be mentioned in the Bid cum Application Form or the Revision Form and in case of joint Bids, whose name shall also appear as the first holder of the beneficiary account held in joint names
Floor Price	The lower end of the Price Band, subject to any revision(s) thereto, at or above which the Issue Price and the Anchor Investor Issue Price will be finalised and below which no Bids will be accepted
Fugitive Economic Offender	A fugitive economic offender as defined under the Fugitive Economic Offenders Act, 2018
General Information Document / GID	The General Information Document for investing in public issues prepared and issued in accordance with the circular no. SEBI/HO/CFD/DIL1/CIR/P/2020/37 dated March 17, 2020 and the UPI Circulars, as amended from time to time issued. The General Information Document is available on the websites of the Stock Exchange and the BRLM
Individual Bidders / IB	Individual Bidders, who have applied for the Equity Shares for a minimum bid size of two lots wherein the amount exceeds more than ₹2.00 lakhs in any of the Bidding options in the Issue (including HUFs applying through their *Karta* and Eligible NRIs and does not include NRIs other than Eligible NRIs)
Individual Bidder Portion	The portion of the Net Issue being not less than 35% of the Net Issue consisting of [●] Equity Shares, available for allocation to Individual Bidders (subject to valid Bids being received at or above the Issue Price), which shall not be less than two lots subject to availability in the Individual Bidder Portion and the remaining Equity Shares to be Allotted on a proportionate basis
Issue	The initial public offering of up to 58,94,400 Equity Shares for cash at a price of ₹ [●] each (including premium of per ₹ [●] each) aggregating ₹ [●] Lakhs comprising the Net Issue and the Market Maker Reservation Portion
Issue Agreement	The agreement dated January 19, 2026 entered amongst our Company and the Book Running Lead Manager, pursuant to the requirements of the SEBI ICDR Regulations, based on which certain arrangements are agreed to in relation to the Issue

Term	Description
Issue Price	The final price at which Equity Shares will be Allotted to ASBA Bidders, in terms of the Red Herring Prospectus and the Prospectus. Equity Shares will be Allotted to Anchor Investors at the Anchor Investor Issue Price in terms of the Red Herring Prospectus. The Issue Price will be decided by our Company, in consultation with the BRLM on the Pricing Date, in accordance with the Book Building Process and in terms of the Red Herring Prospectus
Issue Proceeds / Gross Proceeds	The proceeds of the Issue which shall be available to our Company. For further information about use of the Issue Proceeds, see "*Objects of the Issue*" on page 114
Market Maker	Market Maker appointed by our Company from time to time, in this case being Mansi Share and Stock Broking Private Limited who has agreed to receive or deliver the specified securities in the market making process for a period of three years from the date of listing of our Equity Shares or for any other period as may be notified by SEBI from time to time
Market Maker Reservation Portion	The Reserved portion of up to 7,20,000 Equity shares of ₹10/- each at an Issue Price of ₹ [●]/- aggregating to ₹ [●] Lakhs for Market Maker in the Public Issue of our Company
Market Making Agreement	The agreement dated September 30, 2026 entered amongst our Company, Market Maker and the Book Running Lead Manager, pursuant to the requirements of the SEBI ICDR Regulations, based on which certain market making arrangements are agreed to in relation to the Issue
Mobile App (s)	The mobile applications listed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 or such other website as may be updated from time to time, which may be used by UPI Bidders to submit Bids using the UPI Mechanism as provided under 'Annexure A' for the SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019
Monitoring Agency	Infomerics Valuation and Rating Limited, being a credit rating agency registered with SEBI
Monitoring Agency Agreement	The agreement dated September 30, 2026 entered between our Company and the Monitoring Agency
Minimum NIB Application Size	Bid amount of more than two lots in the specified lot size
Mutual Fund	Mutual Funds registered with SEBI under the Securities and Exchange Board of India (Mutual Funds) Regulations, 2026, as amended
Mutual Fund Portion	5% of the Net QIB Portion, or [●] Equity Shares, which shall be available for allocation to Mutual Funds only on a proportionate basis, subject to valid Bids being received at or above the Issue Price
Net Issue	The Issue less the Market Maker Reservation Portion
Net Proceeds	The Gross Proceeds from the Issue less the Issue related expenses. For further details regarding the use of the Net Proceeds and the Issue related expenses, see "Objects of the Issue" on page 114
Net QIB Portion	The portion of the QIB Portion less the number of Equity Shares Allotted to the Anchor Investors
Non – Institutional Bidders / NIBs	All Bidders that are not QIBs or Individual Bidders and who have Bid for Equity Shares for an amount more than two lots (but not including NRIs other than Eligible NRIs)
Non-Institutional Portion	The portion of the Net Issue being not less than 15% of the Net Issue consisting of [●] Equity Shares which shall be available for allocation to Non-Institutional Bidders, subject to valid Bids being received at or above the Issue Price in the following manner: (a) one third of the portion available to non-institutional bidders shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10.00 lakhs; and (b) two third of the portion available to non-institutional bidders shall be reserved for applicants with application size of more than ₹10.00 lakhs. Provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders
Non-Resident / NR	A person resident outside India, as defined under FEMA and includes Eligible NRIs, FPIs registered with SEBI and FVCIs registered with SEBI

Term	Description
OCB / Overseas Corporate Body	Overseas corporate body, a company, partnership, society or other corporate body owned directly or indirectly to the extent of at least 60% by NRIs including overseas trusts, in which not less than 60% of beneficial interest is irrevocably held by NRIs directly or indirectly and which was in existence on October 3, 2003 and immediately before such date was eligible to undertake transactions pursuant to general permission granted to OCBs under FEMA. OCBs are not allowed to invest in the Issue
Price Band	Price band ranging from a minimum price of ₹ 88/- per Equity Share (Floor Price) to the maximum price of ₹ 93/- per Equity Share (Cap Price) including any revisions thereof. The Price Band and the minimum Bid Lot for the Issue will be decided by our Company, in consultation with the BRLM, and will be advertised in all editions of Business Standard, a widely circulated English national daily newspaper, all editions of Business Standard Hindi, a widely circulated Hindi national daily newspaper, and all editions of Udayakala-Mandya-Mysore, a widely circulated Kannada daily newspaper (Kannada being the regional language of Karnataka, where our Registered Office is located), at least two Working Days prior to the Bid / Issue Opening Date, with the relevant financial ratios calculated at the Floor price and at the Cap Price, and shall be made available to the Stock Exchange for the purpose of uploading on their respective website
Pricing Date	The date on which our Company, in consultation with the BRLM, will finalise the Issue Price
Promoters' Contribution	Aggregate of 20% of the post-Issue Equity Share capital of our Company that is eligible to form part of the minimum promoters' contribution, as required under the provisions of the SEBI ICDR Regulations, held by our Promoters, which shall be locked-in for a period of 3 years from the date of Allotment
Prospectus	The Prospectus to be filed with the RoC in accordance with the Companies Act, 2013 and the SEBI ICDR Regulations containing, *inter alia*, the Issue Price that is determined in accordance with the Book Building Process, the size of the Issue and certain other information, including any addenda or corrigenda thereto
Public Announcement	The Draft Red Herring Prospectus filed with BSE SME was made public for comments for a period of at least twenty-one days from the date of filing the Draft Red Herring Prospectus, by hosting it on our Company's website, BSE SME's website and Book Running Lead Manager's website. Our Company within two working days of filing the Draft Red Herring Prospectus with BSE SME, made a public announcement in all editions of Business Standard (a widely circulated English national daily newspaper), and all editions of Business Standard Hindi (a widely circulated Hindi national daily newspaper) and all editions of the Udayakala-Mandya-Mysore, a Kannada daily newspaper (Kannada being the regional language of Karnataka, where our Registered Office is located), disclosing the fact of filing of the Draft Red Herring Prospectus with BSE SME and inviting the public to provide their comments to the BSE SME, our Company or the Book Running Lead Manager in respect of the disclosures made in the Draft Red Herring Prospectus
Public Issue Account	Bank account opened with the Public Issue Account Bank, being Kotak Mahindra Bank Limited under Section 40(3) of the Companies Act, 2013, to receive monies from the Escrow Account and ASBA Accounts on the Designated Date
Public Issue Account Bank	Kotak Mahindra Bank Limited, with which the Public Issue Account is opened for collection of Bid Amounts from Escrow Account and ASBA Accounts on the Designated Date
Qualified Institutional Buyers / QIBs	Qualified Institutional Buyers as defined under Regulation 2(1) (ss) of the SEBI ICDR Regulations
QIB Bidders	QIBs who Bid in the Issue
QIB Category / QIB Portion	The portion of the Net Issue (including the Anchor Investor Portion) being not more than 50% of the Net Issue consisting of [●] Equity Shares, available for allocation to QIBs (including Anchor Investors) on a proportionate basis (in which allocation to Anchor Investors shall be on a discretionary basis, as determined by our Company in consultation with the BRLM), subject to valid Bids being received at or above the Issue Price

Term	Description
Red Herring Prospectus / RHP	The Red Herring Prospectus dated October 16, 2026 issued in accordance with Section 32 of the Companies Act, 2013 and the provisions of the SEBI ICDR Regulations, which will not have complete particulars of the price at which the Equity Shares will be offered and the size of the Issue, including any addenda or corrigenda thereto. The Red Herring Prospectus will be filed with the RoC at least three Working Days before the Bid / Issue Opening Date and will become the Prospectus upon filing with the RoC after the Pricing Date
Refund Account	The bank account opened with the Refund Bank, from which refunds, if any, of the whole or part of the Bid Amount to the Anchor Investors shall be made
Refund Bank	The Banker(s) to the Issue with whom the Refund Account will be opened, in this case being Kotak Mahindra Bank Limited
Registered Brokers	Stock brokers registered with SEBI under the Securities and Exchange Board of India (Stock Brokers) Regulations, 2026, as amended and stock brokers registered with the stock exchange having nationwide terminals, other than the Members of the Syndicate and eligible to procure Bids in terms of the circular No. CIR/CFD/14/2012 dated October 4, 2012 and the UPI Circulars issued by SEBI
Registrar / Registrar to the Issue	Purva Sharegistry (India) Private Limited
Registrar Agreement	The agreement dated January 19, 2026 among our Company and the Registrar to the Issue in relation to the responsibilities and obligations of the Registrar to the Issue pertaining to the Issue
Registrar and Share Transfer Agents / RTAs	Registrar and Share Transfer Agents registered with SEBI and eligible to procure Bids at the Designated RTA Locations in terms of in terms of SEBI RTA Master Circular
Resident Indian	A person resident in India, as defined under FEMA
Revision Form	The Form used by the Bidders to modify the quantity of the Equity Shares or the Bid Amount in any of their ASBA Form(s) or any previous Revision Form(s), as applicable. QIB Bidders and Non-Institutional Bidders are not allowed to withdraw or lower their Bids (in terms of quantity of Equity Shares or the Bid Amount) at any stage. Individual Bidders can revise their Bids during the Bid / Issue Period or withdraw their Bids until Bid / Issue Closing Date

Term	Description
Self-Certified Syndicate Bank(s) / SCSBs	The banks registered with SEBI, offering services: (a) in relation to ASBA (other than using the UPI Mechanism), a list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35, as applicable or such other website as may be prescribed by SEBI from time to time; and (b) in relation to ASBA (using the UPI Mechanism), a list of which is available on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40, or such other website as may be prescribed by SEBI from time to time. In relation to Bids (other than Bids by Anchor Investor) submitted to a member of the Syndicate, the list of branches of the SCSBs at the Specified Locations named by the respective SCSBs to receive deposits of Bid cum Application Forms from the members of the Syndicate is available on the website of the SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and updated from time to time. For more information on such branches collecting Bid cum Application Forms from the Syndicate at Specified Locations, see the website of the SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 as updated from time to time. In accordance with SEBI RTA Master Circular, UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 respectively, as updated from time to time
Specified Locations	Bidding Centres where the Syndicate shall accept ASBA Forms from Bidders
Sponsor Bank	The Bankers to the Issue registered with SEBI under the Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994, as amended, which has been appointed by our Company to act as a conduit between the Stock Exchange and the NPCI in order to push the mandate collect requests and/or payment instructions of the UPI Bidders, using the UPI Mechanism and carry out any other responsibilities in terms of the UPI Circulars, in this case being Kotak Mahindra Bank Limited
Sub-Syndicate Members	The sub-syndicate members, if any, appointed by the BRLM and the Syndicate Member, to collect ASBA Forms and Revision Forms
Syndicate / Members of the Syndicate	Mansi Share and Stock Broking Private Limited
Syndicate Agreement	Agreement dated September 30, 2026 entered into amongst our Company, the BRLM, the Syndicate Members and the Registrar to the Issue in relation to collection of Bid cum Application Forms by Syndicate
Syndicate Members	Intermediaries registered with SEBI who are permitted to accept bids, applications and place order with respect to the Issue and carry out activities as an underwriter
Systemically Important Non-Banking Financial Company / NBFC-SI	Systemically important non-banking financial company as defined under Regulation 2(1)(iii) of the SEBI ICDR Regulations
Underwriter	Socradamus Capital Private Limited
Underwriting Agreement	The Agreement among the Underwriter and our Company dated September 30, 2026
UPI	Unified Payments Interface, which is an instant payment system developed by the NPCI

Term	Description
UPI Bidders	Collectively, individual investors applying as (i) Individual Bidders in the Individual Bidder Portion and (ii) Non-Institutional Bidders with a Bid size of up to ₹5.00 lakhs in the Non-Institutional Portion and applying under the UPI Mechanism through ASBA Form(s) submitted with Syndicate Members, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents. Pursuant to SEBI ICDR Master Circular, all individual investors applying in public issues where the application amount is up to ₹5.00 lakhs shall use UPI and shall provide their UPI ID in the Bid cum Application form submitted with: (i) a syndicate member, (ii) a stock broker registered with a recognized stock exchange (whose name is mentioned on the website of the stock exchange as eligible for such activity), (iii) a depository participant (whose name is mentioned on the website of the stock exchange as eligible for such activity), and (iv) a registrar to an issue and share transfer agent (whose name is mentioned on the website of the stock exchange as eligible for such activity)
UPI Circulars	SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI ICDR master circular with SEBI RTA Master Circular (to the extent it pertains to UPI), and any subsequent circulars or notifications issued by SEBI in this regard, along with the circulars issued by the National Stock Exchange of India Limited having reference no. 25/2022 dated August 3, 2022 and the circular issued by BSE Limited having reference no. 20220803-40 dated August 3, 2022 and any subsequent circulars or notifications issued by SEBI in this regard any subsequent circulars or notifications issued by SEBI in this regard
UPI ID	ID created on UPI for single-window mobile payment system developed by the NPCI
UPI Mandate Request	A request (intimating the UPI Bidder by way of a notification on the UPI Bid and by way of an SMS for directing the UPI Bidder to such UPI mobile App) to the UPI Bidder initiated by the Sponsor Bank to authorise blocking of funds on the UPI App equivalent to Bid Amount and subsequent debit of funds in case of Allotment
UPI mechanism	The Bidding mechanism that may be used by a UPI Bidder to make a Bid in the Issue in accordance the UPI Circulars
UPI PIN	Password to authenticate UPI transaction
Wilful Defaulter or a Fraudulent Borrower	A company or person, as the case may be, categorised as a wilful defaulter or a fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters or fraudulent borrowers issued by the RBI
Working Day	All days on which commercial banks in Mumbai are open for business; provided however, with reference to (i) announcement of Price band; and (ii) Bid / Issue Period, the expression "Working Day" shall mean all days, excluding all Saturdays, Sundays and public holidays, on which commercial banks in Mumbai are open for business; (iii) the time period between the Bid / Issue Closing Date and the listing of the Equity Shares on the Stock Exchange, "Working Day" shall mean all trading days of the Stock Exchange, excluding Sundays and bank holidays in Mumbai, as per the circulars issued by SEBI